# WEST POINT GOLD

Emerging High-Grade Gold District

ARIZONA | NEVADA

TSX Venture50 2026

## INVESTOR PRESENTATION | November 2026

**TSX-V: WPG | OTCQX: WPGCF | FRA: LRA0**

## INTRODUCTION

This investor presentation (the "Presentation") is a summary description of the business of West Point Gold Corp. (the "Company" or "West Point Gold") and does not purport to be complete. This presentation is not intended as an advertisement, solicitation, or offering of securities in any jurisdiction and the information contained herein in no way should be construed or interpreted as such. No securities regulatory authority in Canada or any other country or jurisdiction has in any way passed on the merits of this presentation and no representation or warranty is made by the Company to that effect. The information in this presentation is not presented with a view to providing investment advice and is not intended to be relied upon as the basis for an investment decision with respect to any security, or making any claim as to the past, current, or future performance thereof, and the Company expressly disclaims the use of this presentation for such purposes. Any investment decision involves a high degree of risk and the contents herein are not to be considered as legal, business, or tax advice, and each recipient should consult its own advisors as to any legal, business, tax, or other related matters concerning any investment in the Company, including the legality of any such investment. All dollar amounts referenced herein, or references to "$", unless otherwise indicated, are expressed in U.S. dollars

## FORWARD LOOKING STATEMENTS

Certain statements contained in this presentation constitute forward-looking information. These statements relate to future events or future performance. Forward- looking statements include estimates and statements that describe the Company's future plans, objectives or goals, including words to the effect that the Company or management expects a stated condition or result to occur. The use of any of the words "could", "intend", "expect", "believe", "will", "projected", "estimated" and similar expressions and statements relating to matters that are not historical facts are intended to identify forward-looking information and are based on the Company's current belief or assumptions as to the outcome and timing of such future events including, among others, assumptions about future prices of gold, silver, and other metal prices, currency exchange rates and interest rates, favourable operating conditions, political stability, obtaining government approvals and financing on time, obtaining renewals for existing licenses and permits and obtaining required licenses and permits, labour stability, stability in market conditions, availability of equipment, availability of drill rigs, and anticipated costs and expenditures. The Company cautions that all forward-looking statements are inherently uncertain, and that actual performance may be affected by a number of material factors, many of which are beyond the Company's control. Such factors include, among other things: risks and uncertainties relating to West Point Gold's ability to complete all payments and expenditures required under the Company's Option Agreement with Kinross; and other risks and uncertainties relating to the actual results of current exploration activities, the uncertainty of reserve and resources estimates; the uncertainty of estimates and projections in relation to production, costs and expenses; risks relating to grade and continuity of mineral deposits; the uncertainties involved in interpreting drill results and other exploration data, the uncertainties respecting resource estimates, the potential for delays in exploration or development activities, the geology, grade and continuity of mineral deposits, the possibility that future exploration, development or mining results, statements about expected results and future dividends may not be consistent with the...

## FORWARD LOOKING STATEMENTS CONTINUED

...Company's expectations due to accidents, equipment breakdowns, title and permitting matters, labour disputes or other unanticipated difficulties with or interruptions in operations, fluctuating metal prices, unanticipated costs and expenses, uncertainties relating to the availability and costs of financing needed in the future and regulatory restrictions, including environmental regulatory restrictions. the possibility that future exploration, development or mining results will not be consistent with adjacent properties and the Company's expectations; operational risks and hazards inherent with the business of mining (including environmental accidents and hazards, industrial accidents, equipment breakdown, unusual or unexpected geological or structural formations, cave-ins, flooding and severe weather); metal price fluctuations; environmental and regulatory requirements; availability of permits, failure to convert estimated mineral resources to reserves, the inability to complete a feasibility study which recommends a production decision, the preliminary nature of metallurgical test results, fluctuating gold prices, possibility of equipment breakdowns and delays, exploration cost overruns, availability of capital and financing, general economic, political risks, market or business conditions, regulatory changes, timeliness of government or regulatory approvals and other risks involved in the mineral exploration and development industry, and those risks set out in the filings on SEDAR made by the Company with securities regulators. Although the Company believes that the assumptions and factors used in preparing the forward-looking information in this corporate presentation are reasonable, undue reliance should not be placed on such information, which only applies as of the date of this Press release, and no assurance can be given that such events will occur in the disclosed time frames or at all. The Company expressly disclaims any intention or obligation to update or revise any forward-looking statements whether as a result of new information, future events or otherwise, other than as required by applicable securities legislation.

## QUALIFIED PERSON

Robert Johansing, M.Sc. Econ. Geol., P. Geo., the Company's Vice President, Exploration is a qualified person ("QP") as defined by NI 43-101 and has reviewed and approved the technical content in this corporate presentation. Mr. Johansing has also been responsible for overseeing all phases of the drilling program at the Gold Chain project, including logging, core cutting, labelling, bagging and transport from the project to American Assay Laboratories of Sparks, Nevada. Samples were then dried, crushed and split, and pulp samples were prepared for analysis. Gold was determined by fire assay with an ICP finish, over limit samples were determined by fire assay and gravimetric finish. Silver plus 15 other elements were determined by Aqua Regia ICP-AES (IM-2A16), over limit samples were determined by fire assay and gravimetric finish. Both certified standards and blanks were inserted on site along with duplicates, standards and blanks inserted by American Assay. Standard sample chain of custody procedures were employed during drilling and sampling campaigns until delivery to the analytical facility. Mineral resources which are not mineral reserves do not have demonstrated economic viability. With respect to "indicated mineral resource" and "inferred mineral resource", there is a great amount of uncertainty as to their existence and a great uncertainty as to their economic and legal feasibility. It cannot be assumed that all or any part of a "measured mineral resource", "indicated mineral resource" or "inferred mineral resource" will ever be upgraded to a higher category. Historical resources do not meet NI 43-101 standards, have not been independently verified by the Company and should not be relied on.

# EMERGING DISTRICT-SCALE GOLD DISCOVERY WITH NEAR TERM RESOURCE CATALYST

## Gold Chain Project

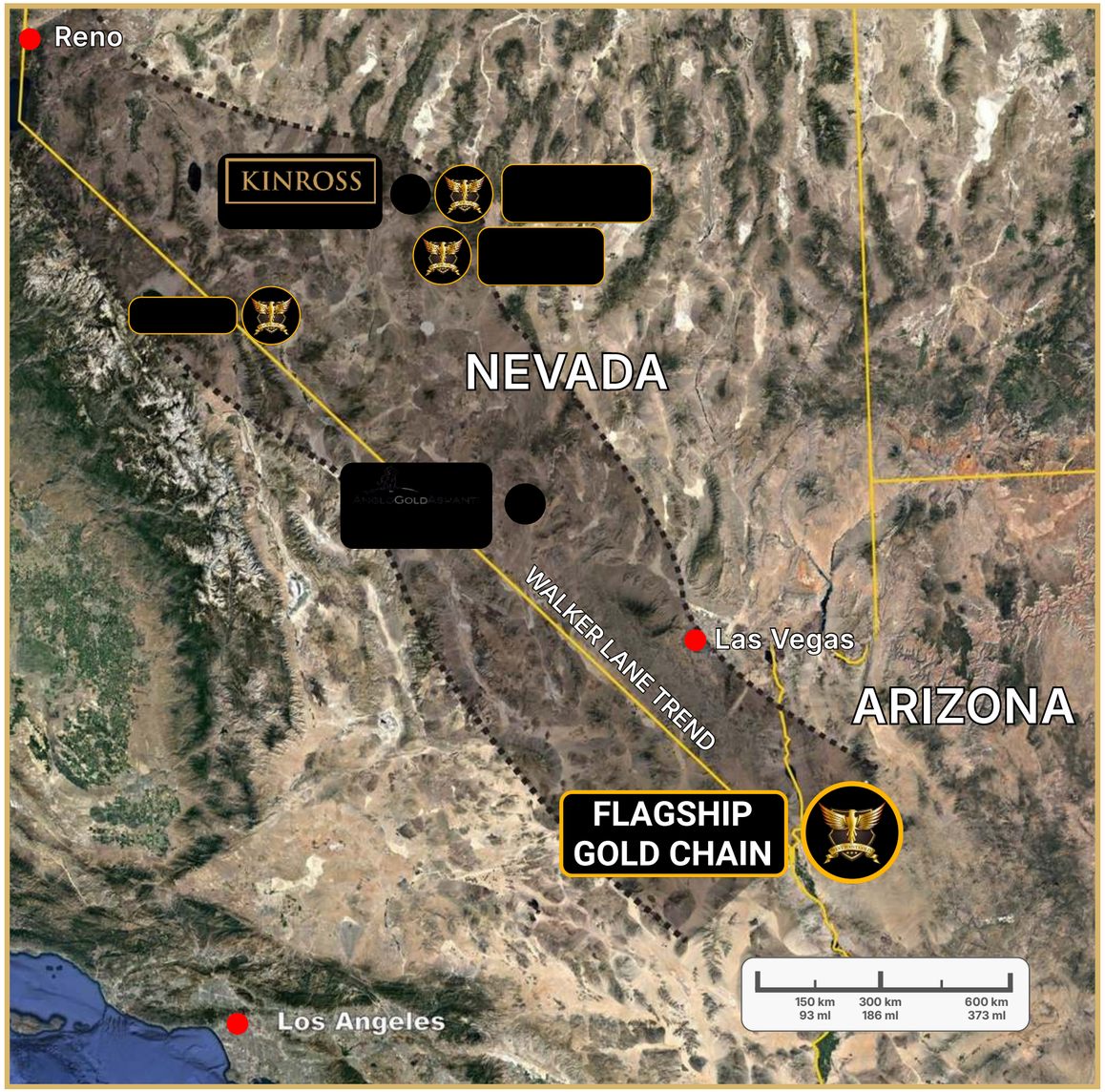
- Tyro NE and Main Zone: **Shallow, high-grade target**
- **Advancing toward a Maiden Resource Estimate**
- **Beyond Tyro: Multiple, multi-kilometre targets** with recent exploration success

## Positioned to Execute

- Experienced technical + capital markets team
- **~C$25.1M treasury** funding aggressive drilling
- **~30,000 m drill program** - Gold Chain

## Nevada Portfolio: Under appreciated Advanced Exploration

- Three projects with >125 historic drill holes; notable results
- **Jefferson Canyon** - Kinross drilling underway; 7 km from Round Mountain
- **Baxter Spring** - Design & permit a 5,000 m drill program



# The World's Top Gold Producers




**#1**

**Global Investment Attractiveness Index[1]**

Fraser Institute 2025 – up from # 2 in 2024

**#5**

**Global Investment Attractiveness Index[1]**

Fraser Institute 2025 – up from # 7 in 2023

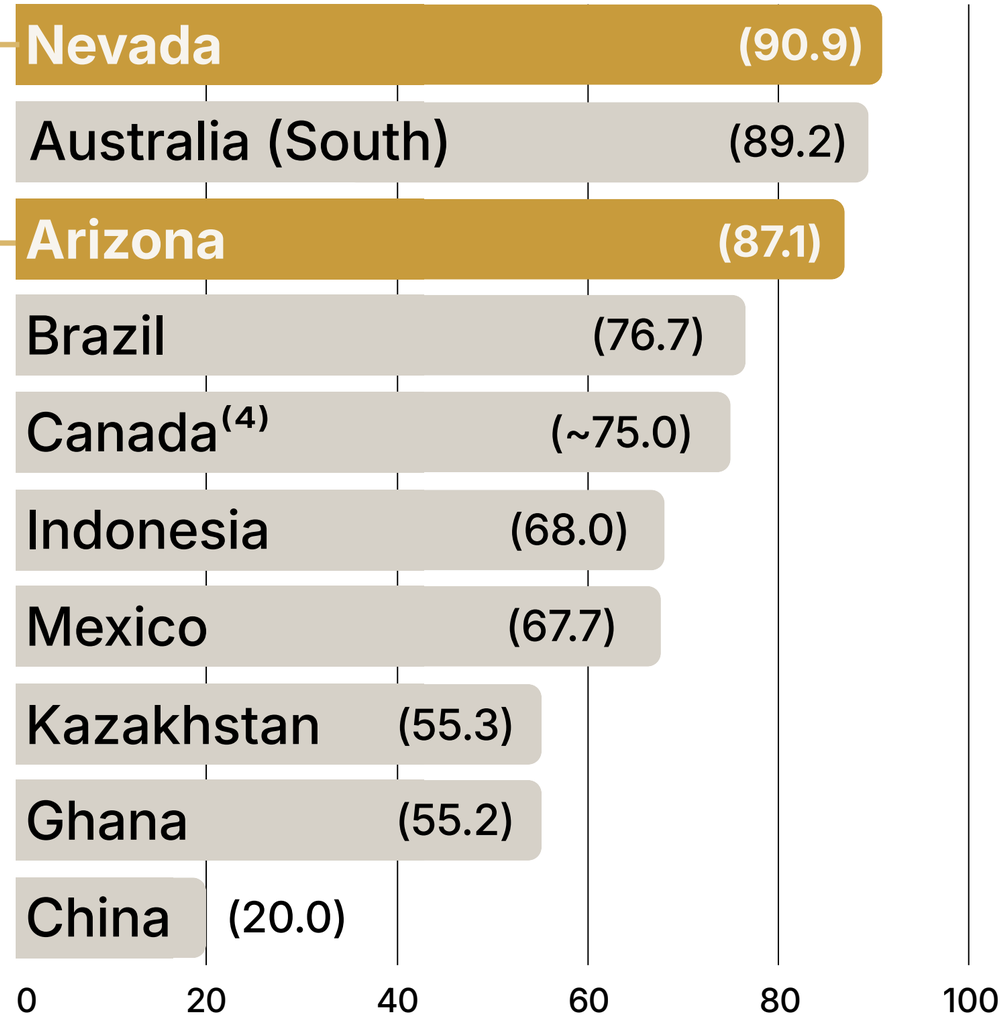
**158.0 tonnes**

**U.S.A. total mine production 2024[5]**

**~80% of U.S. Gold Production**

**Arizona & Nevada represent the core of U.S. gold mining activity[2]**

## Investment Attractiveness Vs Top Gold Producing Jurisdictions[1][2][3]




1. *Per 2025 Fraser Institutes Annual Survey of Mining Companies*
2. *Per USGS Mineral Commodities Summaries 2026*
3. *Fraser scores per most recently published year for each jurisdiction*
4. *Composite of major mining jurisdictions*
5. *Visual Capitalist, The World's Top Gold Producers (2024). Data: World Gold Council / Metals Focus, 2024.*

# MANAGEMENT

## **Derek Macpherson** - *CEO & President*

**10+ years** mining capital markets: Research Analyst & Investment Banker
Lead Director Omai Gold Mines Corp
Lead the Restructuring of West Point

## **Rob Johansing** - *VP of Exploration*

**45+ years** experience in mining, mineral development, and mineral exploration
Specializes in low-sulphidation epithermal gold systems

## **John McNeice** - *Chief Financial Officer*

**35+ years** as a Professional Chartered Accountant
Part of the team that formed Gold79 Mines & took it public in 2004

## **Amandip Singh** - VP Corporate Development

**15+ years** in mining, finance, and academia
Key role in Newmont's US$311 million acquisition of GT Gold
Senior roles at Outcrop Silver, Apollo Silver, & Magna Gold

# ADVISORS

## **Mark Reischman** - *Technical Advisor*

**40+ years** experience - primarily within the Walker Lane Trend
Exploration Manager with Corvus Gold from 2010 to 2022

# BOARD OF DIRECTORS

## **Anthony Paterson** - *Executive Chairman*

**10+ years** specializing in financing, operations, & business development
Co-Founder Patriot Critical Minerals
Financing partner in Prime Mining Corp's initial structure

## **Andrew Bowering** - *Independent Director*

**35+ years** experience in mineral exploration and development
Founder, director, & major shareholder of Apollo Silver Corp, amongst others, including Prime Mining Corp (Sold: ~C$650M to Torex Gold[1])

## **Brodie Sutherland** - *Independent Director*

**19+ years** mineral exploration geologist & junior mining executive
20+ countries exploring mineral deposits
CEO & President of Tocvan Ventures Corp.

## **Conrad Nest** - *Independent Director*

**25+ years** mining & corporate law experience
Currently serves as VP Legal & Director of San Cristobal Mining Inc.

## **Axemen Resource Capital** - *Strategic Advisor*

Extensive & proven track record; raised over a billion dollars in the resource markets for early-stage opportunities

- ~$25.1 M supports aggressive drill program[1]
- Over 85% of warrants are in-the-money
- 7.7 M warrants (~4.6% of shares fully diluted)
- Tightly held with growing institutional support

## CAPITAL STRUCTURE

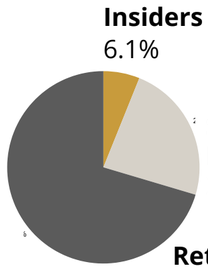
| | | |
|---|---|---|
| **Basic Shares Outstanding** | | **147.9 M** |
| Warrants | $0.62 [3] | 7.7 M |
| Options [2] | | 11.4 M |
| **Fully Diluted** | | **167.0 M** |
| **Working Capital** [1] | | **~ $ 25.1 M** |
| Potential Warrant Proceeds | | ~ $ 4.8 M |

## WARRANTS

| EXPIRATION | COUNT | COST | PROCEEDS |
|---|---|---|---|
| 2027 | 6.65 M | ~ $0.55 [3] | ~ $ 3.65 M |
| 2028 | 1.05 M | $1.10 | ~ $ 1.15 M |
| **Total** | **7.70 M** | | **~ $ 4.80 M** |

*1. Working Capital estimated as at June 30, 2026; Financial Statements released August 26, 2026*
*2. Exercise prices $0.29 - $1.57, expire Dec 2028 to Oct 2031*
*3. Weighted average exercise price*
***Note**: shares rounded; minor discrepancies may occur due to rounding*
*Data as at November 15, 2026*

## OWNERSHIP




IXIOS Asset Management
MACKENZIE Investments
KINROSS
U.S. Global Investors
Konwave AG
VanEck
Libra Advisors
VESTCOR

## ANALYST COVERAGE

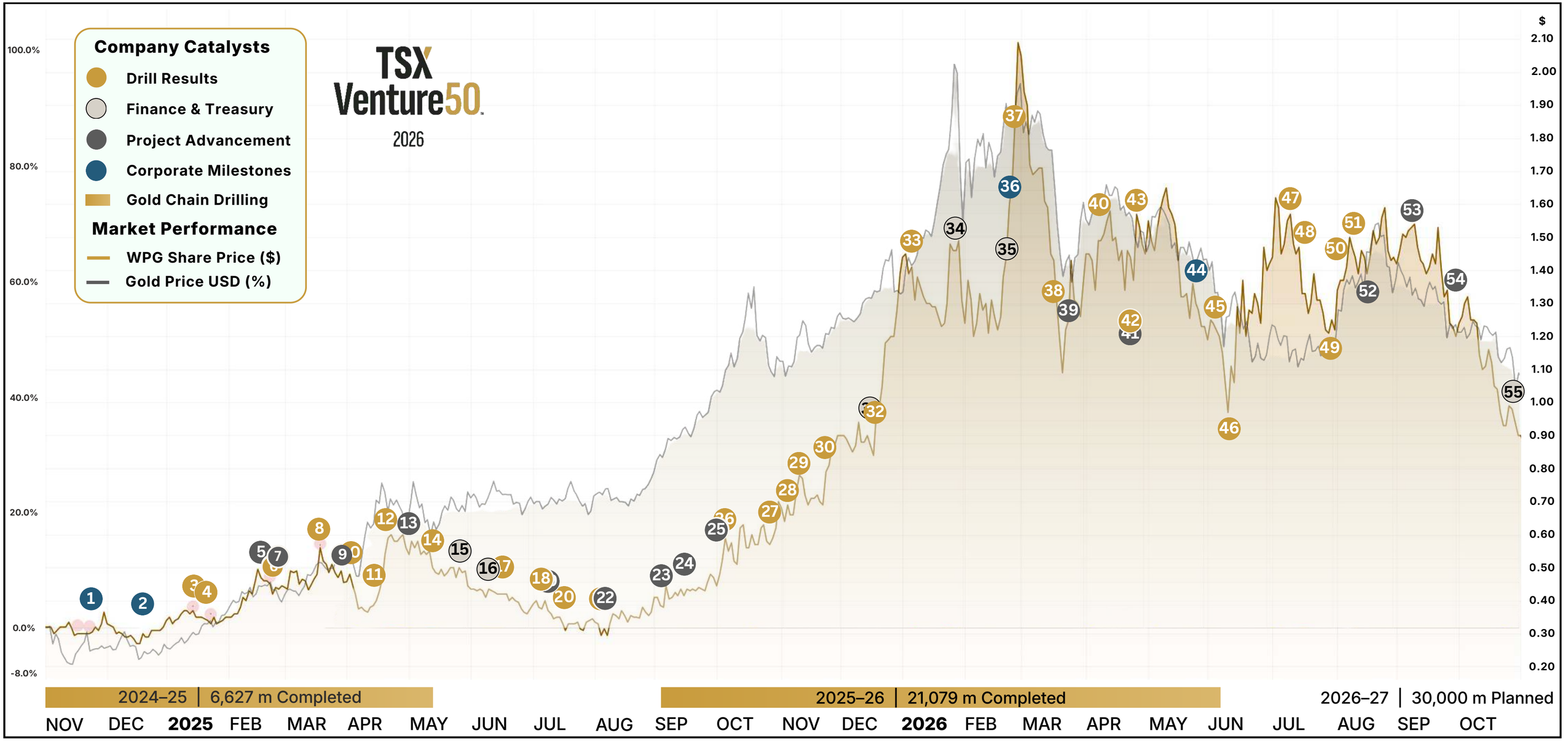
ATB CORMARK CAPITAL MARKETS
CAPITAL MARKETS HAYWOOD
PARADIGM CAPITAL
SCP Resource Finance

## DAILY LIQUIDITY

**283K**

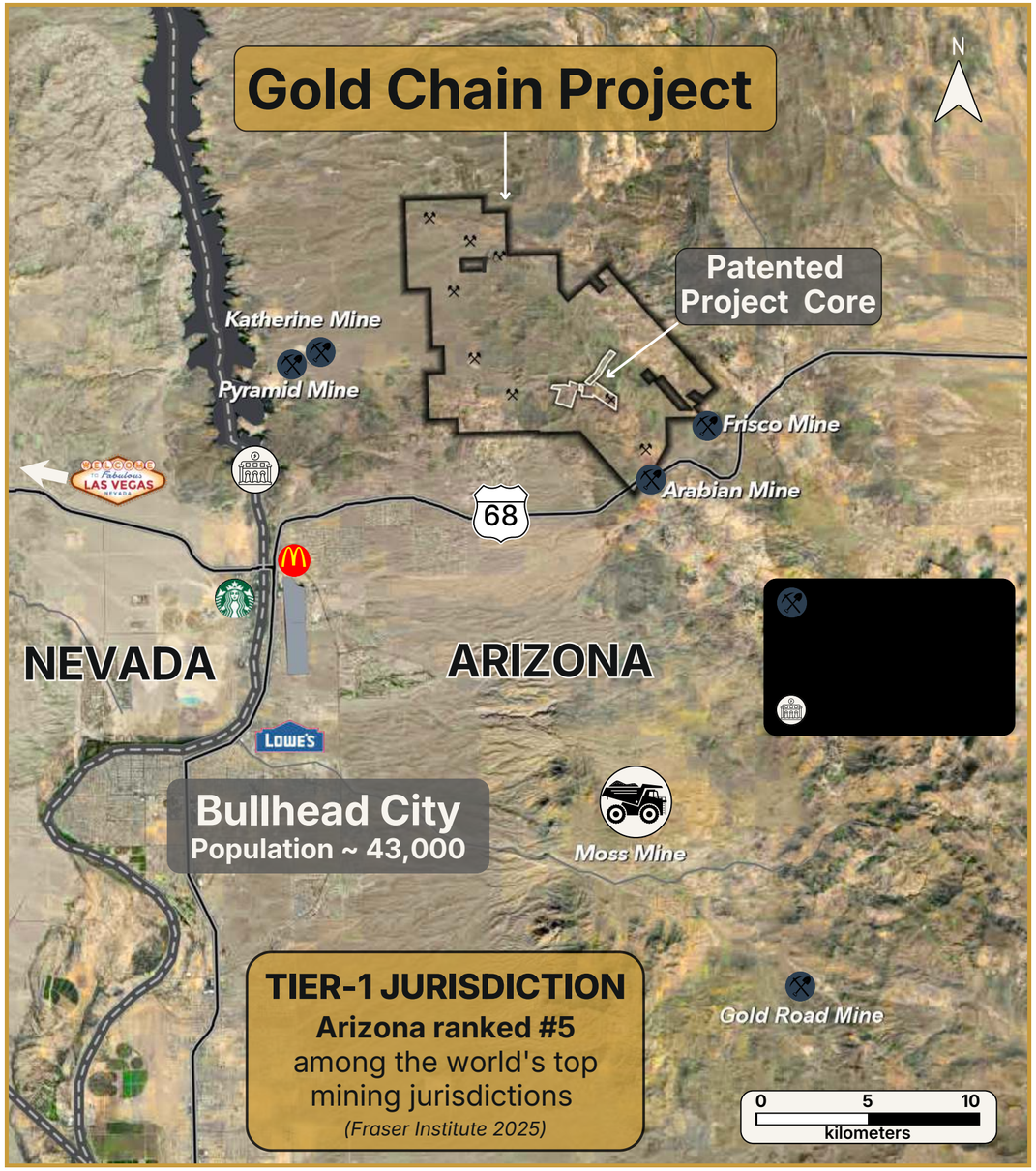
*Average consolidated daily trading volume over the past three months (TSX Venture + OTCQX)*

TSX Venture50 2026




***Source:*** *WPG press releases and historical market data; reference appendix A7. Data through October 31, 2026.*

***Note:*** *Drilling campaign bars represent operational activity; assay results may be released after drilling concludes.*




# District-Scale Gold Opportunity

**Multiple multi-kilometer gold targest** identified across large mineralized corridors

**Active gold district** with an operating mine* and several nearby historical producers

**mine operating permit issued in April 2017*

# Infratructure Advantage

**US Route 68**
adjacent to the property

**Powerlines** crossing the property
**Hydroelectric** dam nearby

**Subsurface Water Rights**
associated with patented claims

# Why it Matters

**Access to infrastructure, workforce, and services necessary to define and build a mine in a capital efficient manner**

# THREE MINERALIZED CORRIDORS

## Across a District-Scale Gold System

### Tyro Vein System

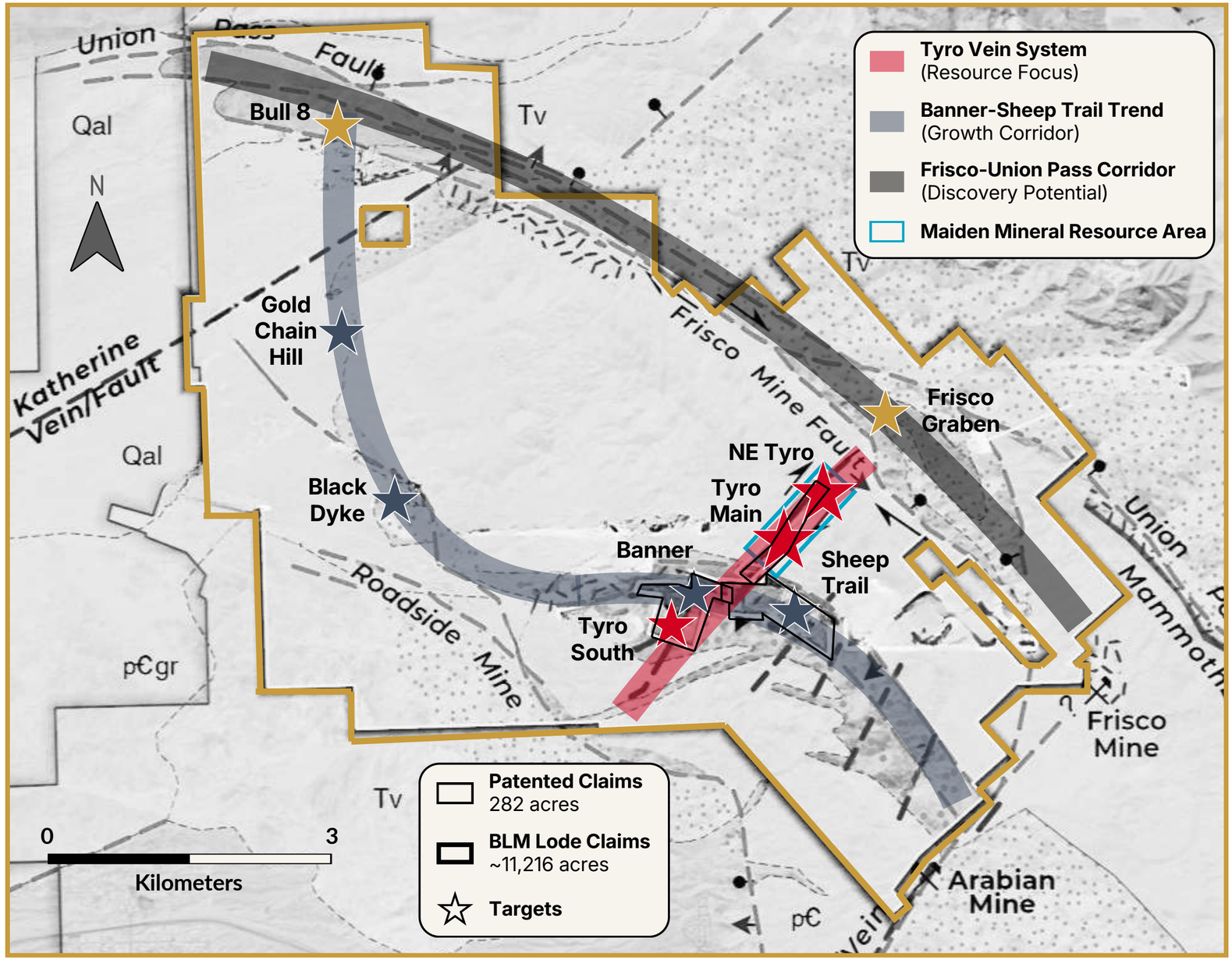
~3.4 km mineralized vein system
TMZ & NE Tyro: ~1.2 km
**Advancing Maiden Resource Estimate**
*Open to NE, SW, & at Depth*

### Banner-Sheep Trail Trend

15+ km mineralized structural corridor
Includes: Gold Chain Hill, **Black Dyke**, Banner, & **Sheep Trail**
Multiple targets;
*Support future resource growth*

### Frisco - Union Pass Corridor

~12 km structural corridor
**Frisco Graben: 4 km x 750 m**
Multiple discovery targets

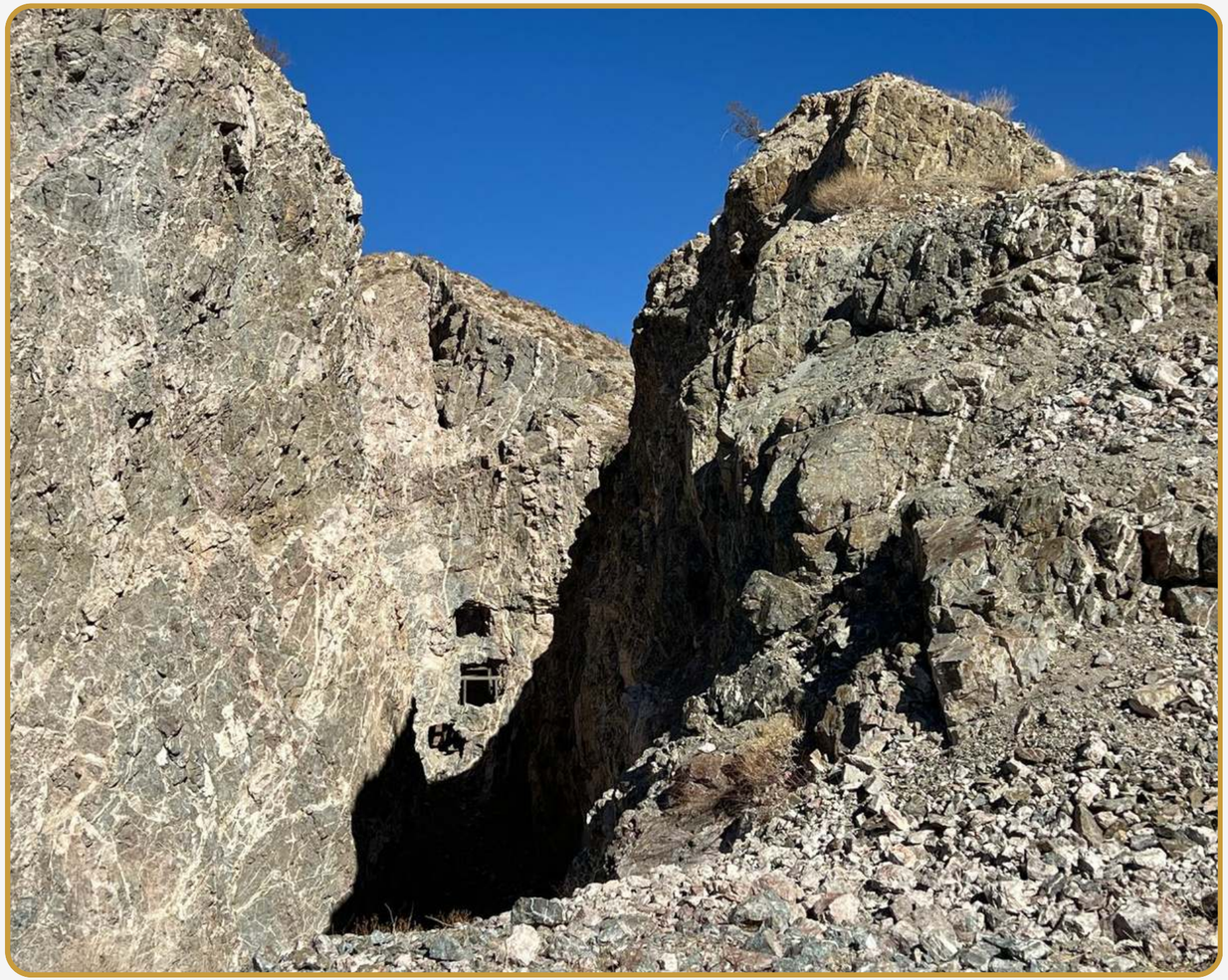



**>25 km**
mineralized corridors

**3**
district-scale target areas

**~30,000 m**
drill campaign began fall 2026

# Gold Chain Historical Mining Cut

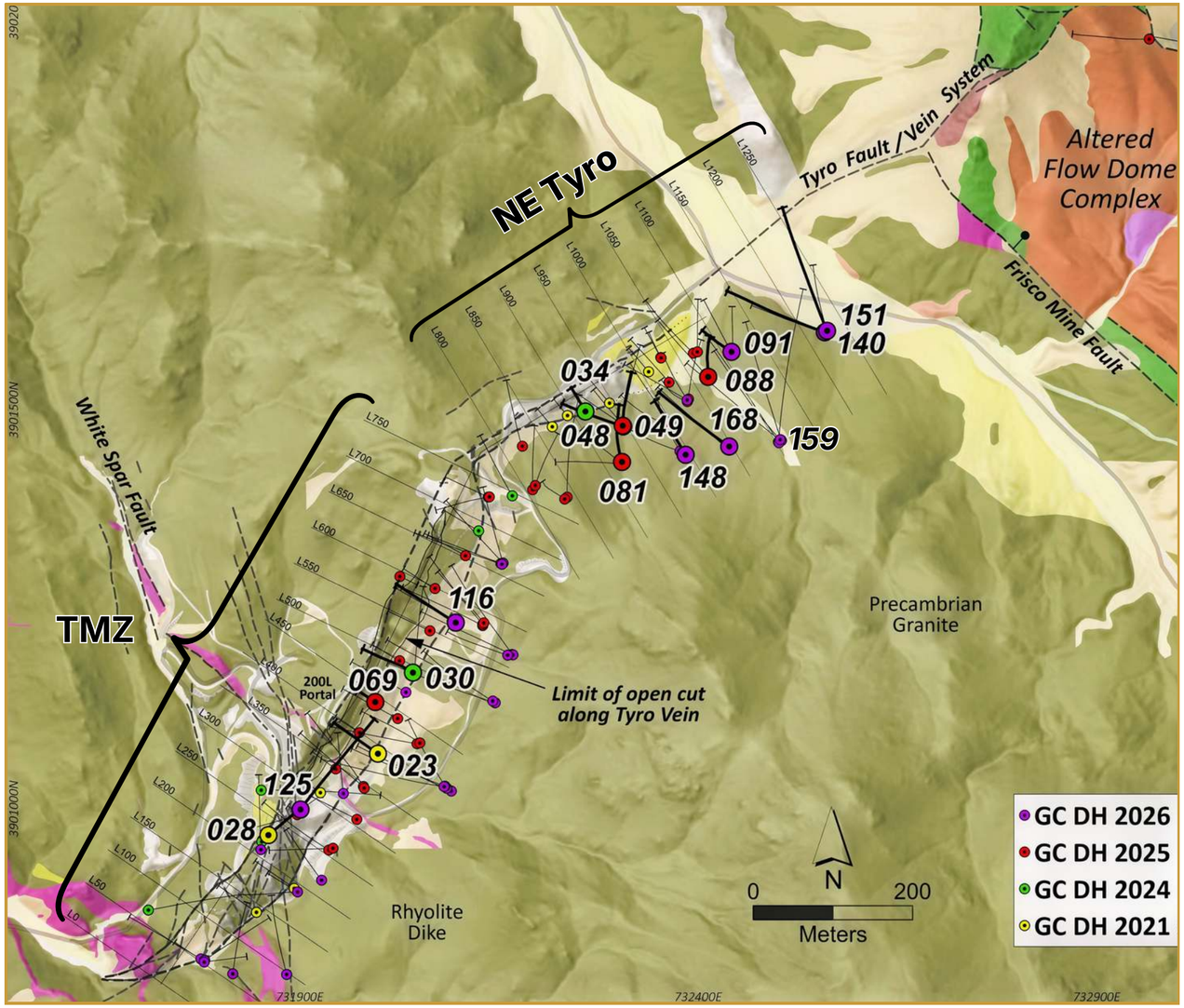


*1980s mining cut with historical shaft in the Tyro Main Zone (Jan. 2026)*



*Looking North at Tyro mining cut from Decimal Hill (January 2026)*

# DRILLING ASSAY HIGHLIGHTS

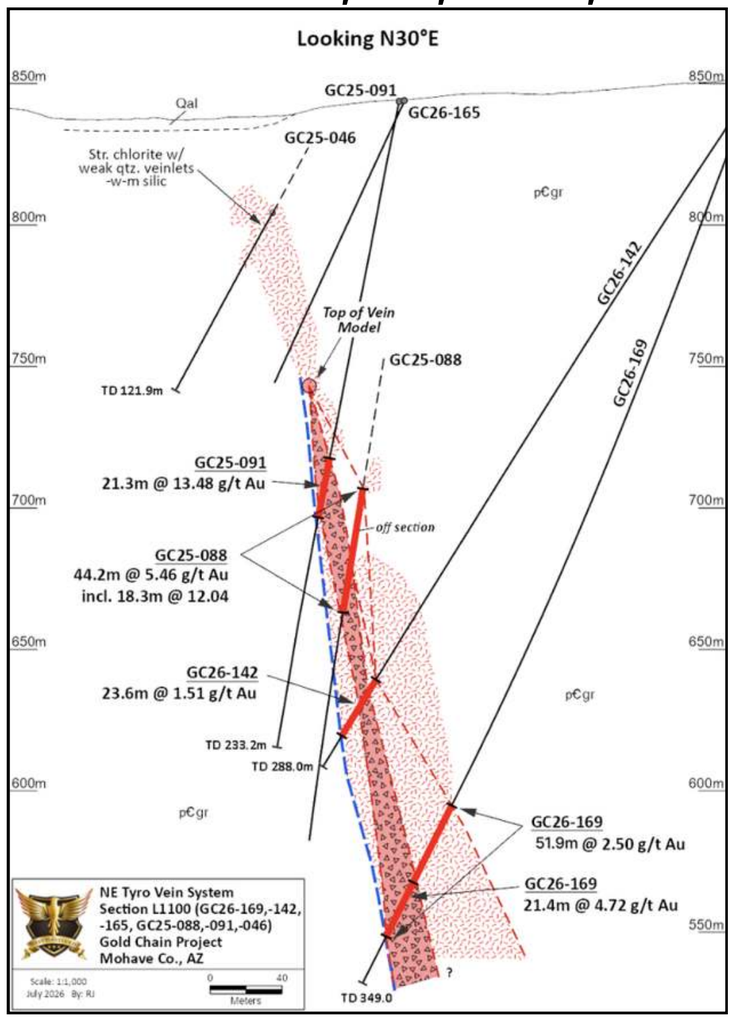



| | HOLE ID | GRADE & WIDTH | WHY IT MATTERS | L |
|---|---|---|---|---|
| NE TYRO | **GC25-049**[1] | **30.5 m @ 9.05 g/t Au within 62.5 m @ 4.73 g/t Au** | **Pivotal NE Tyro hole; materially increases NE target** | **1000** |
| | GC25-081[2] | 36.6 m @ 7.35 g/t Au incl. 25.9 m @ 9.95 g/t Au | High-grade at depth; strong vertical continuity | **925** |
| | GC25-088[3] | 44.2 m @ 5.46 g/t Au incl. 18.3 m @ 12.04 g/t Au | Reinforced high-grade continuity within NE zone | **1050** |
| | **GC26-091**[4] | **21.3 m @ 13.48 g/t Au** | **Extends high-grade NE Tyro zone >300 m of strike** | **1100** |
| | **GC26-148**[5] | **66.2 m @ 6.57 g/t Au incl. 20.7 m @ 18.25 g/t Au** | **High-grade >250 m below surface; open at depth** | **1100** |
| | GC26-151[6] | 35.1 m @ 2.23 g/t Au | Confirmed continuity along NE extension & vertically | **1225** |
| | GC26-159[7] | 36.5 m @ 2.79g/t Au from 359.7 m | Mineralization persists at substantial depth | **1100** |
| TMZ | GC23-023[8] | 44.2 m @ 2.01 g/t Au | Early proof of broad mineralization | **400** |
| | GC24-030[9] | 89.5 m @ 1.08 g/t Au incl. 36.1 m of 2.02 g/t Au | Demonstrated significant width & scale | **500** |
| | **GC26-125**[10] | **184.4 m @ 1.00 g/t Au from surface** | **Large bulk-tonnage potential and continuity from surface** | **250** |

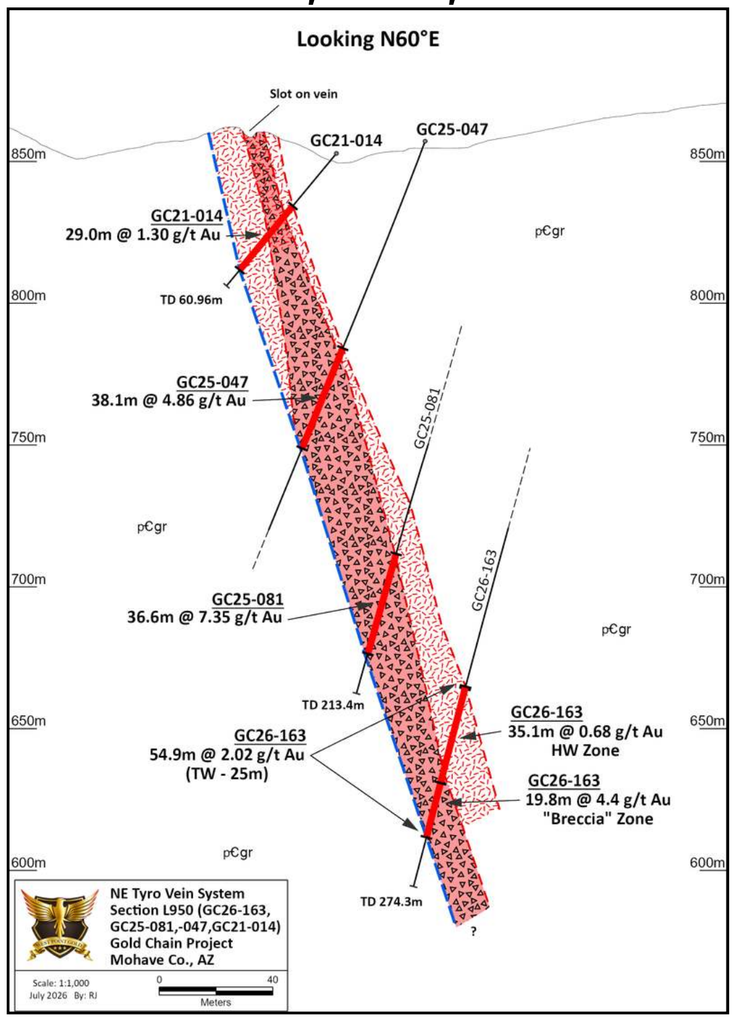
***Sources:*** *press release references in Appendix A6*

# *HIGH-GRADE STRUCTURE*

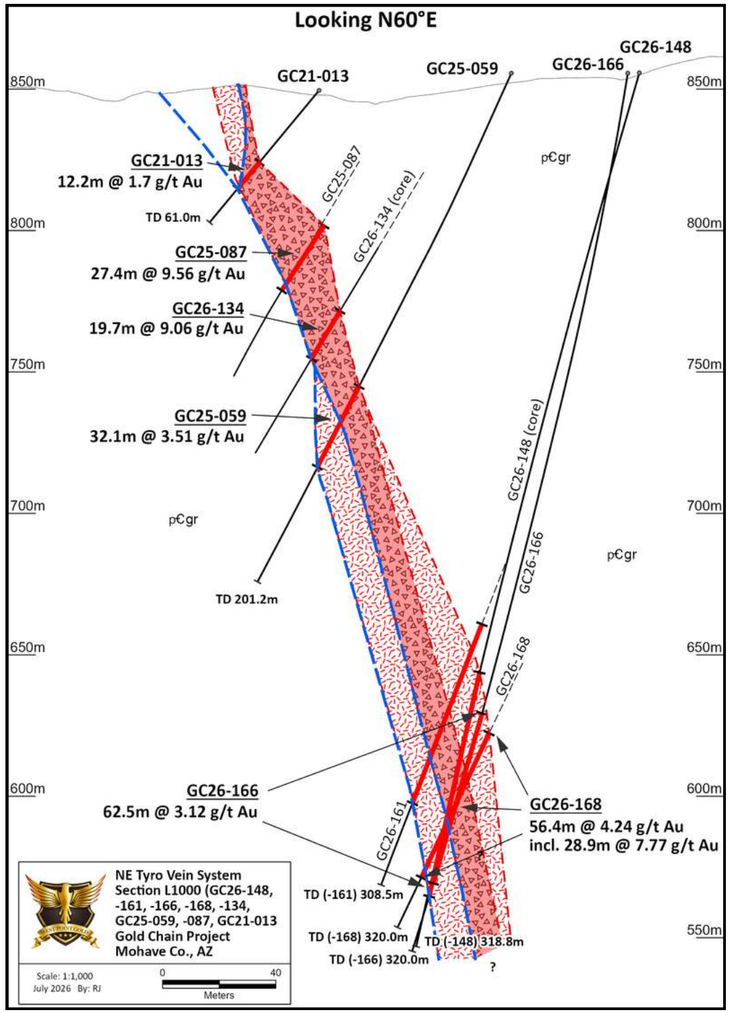
## Holes 26-169, 142, 25-88, 91[1]




## Holes 26-136, 25-81, 47 & 21-14[2]

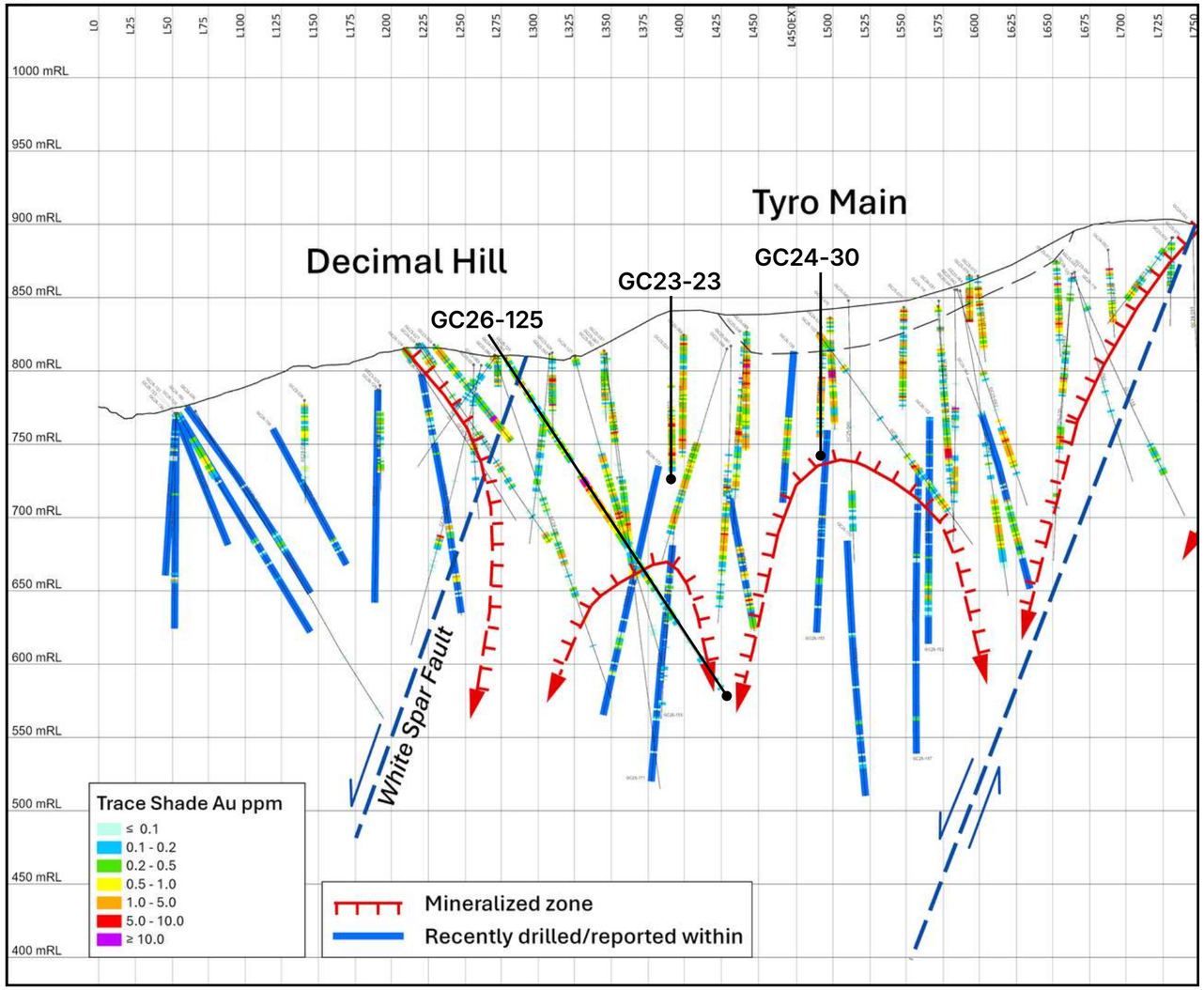



## Holes 26-168, 161, 134, 25-59, 87, & 21-13[2]

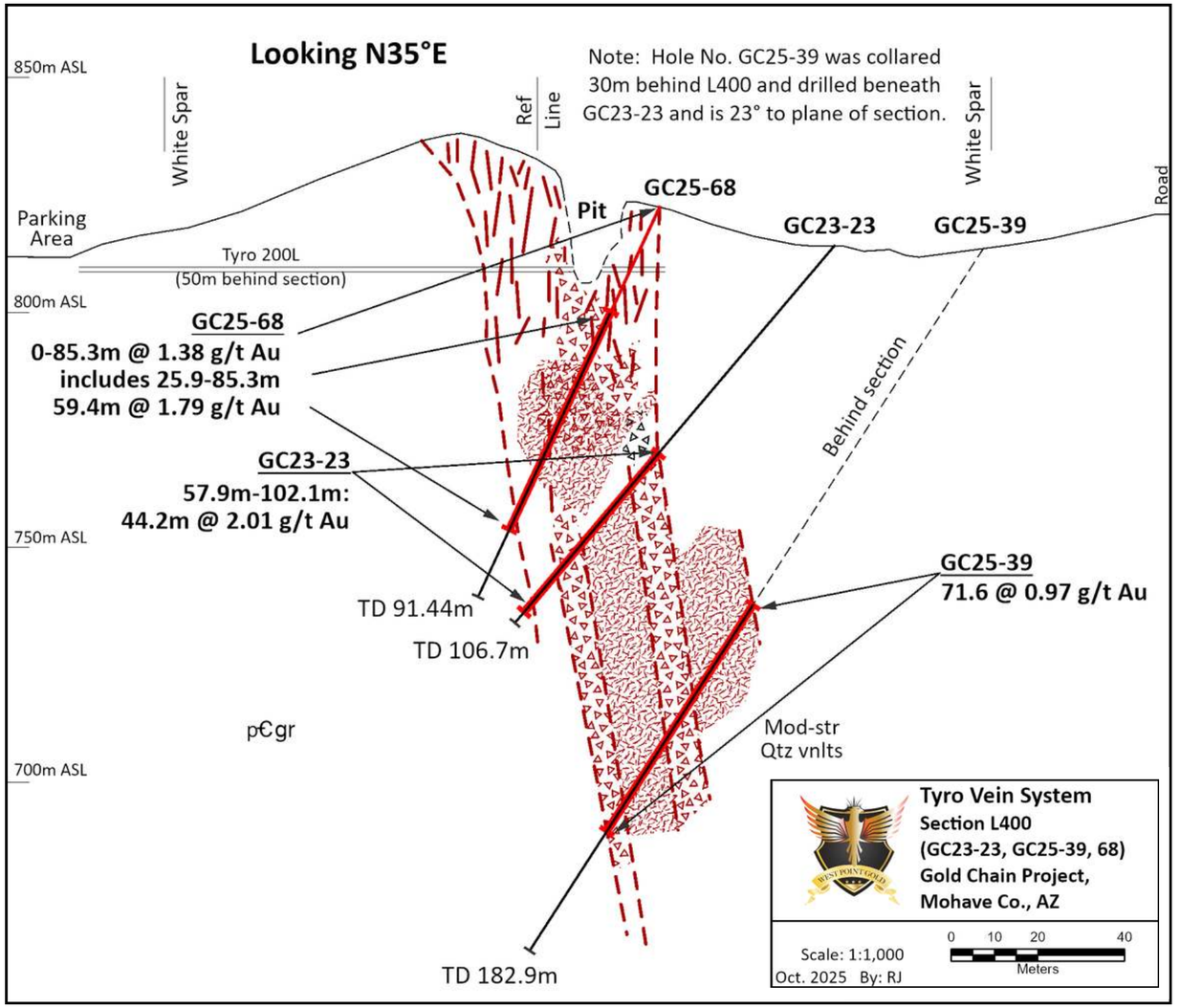



1. *See WPG Press Release dated July 14, 2026*
2. *See WPG Press Release dated July 29, 2026*

## Tyro Long Section - Main - Looking Northwest

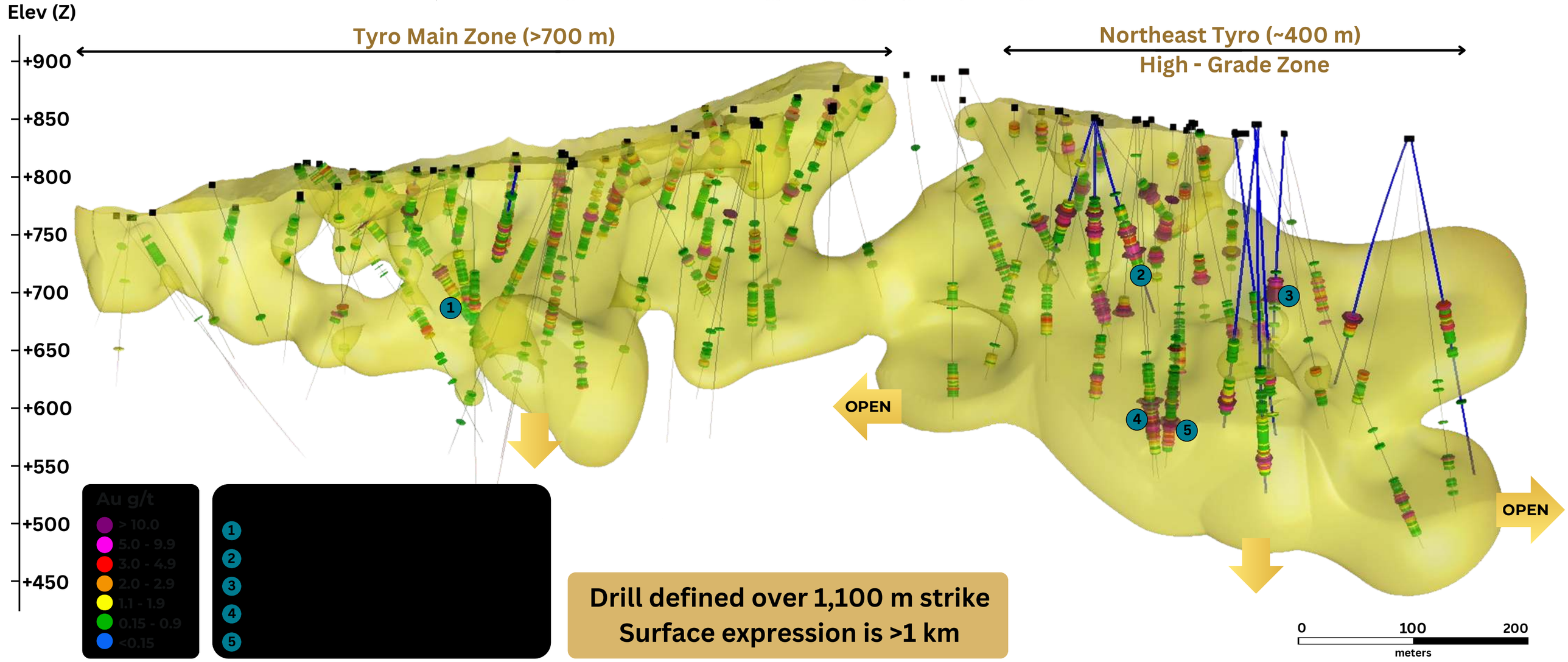



## Holes GC23-23, GC25-39 & 68[2]



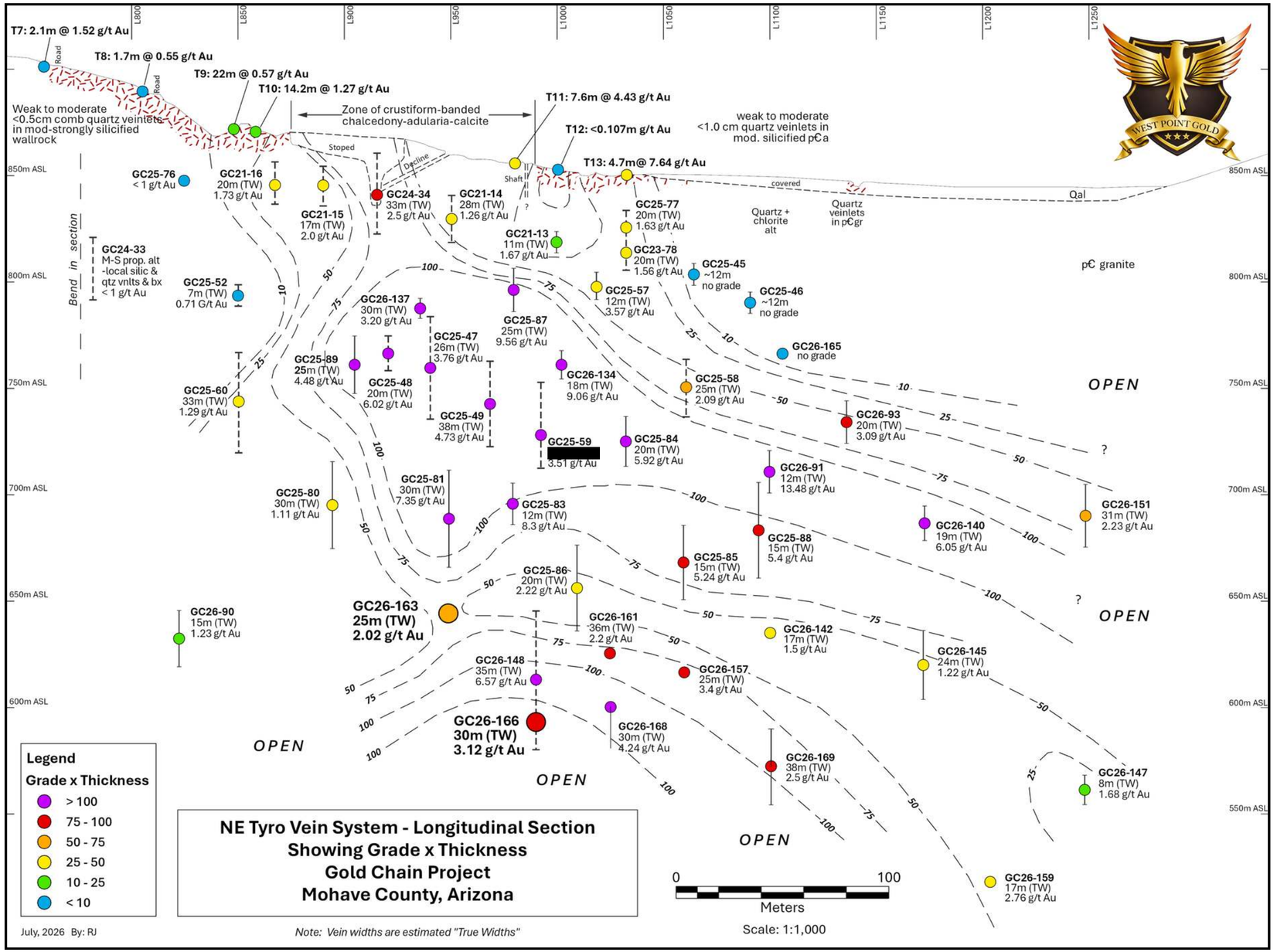

1. *See WPG Press Release dated Oct. 6, 2025*
2. *See WPG Press Release dated Feb. 24, 2025*

# MINERALIZATION GRADE SHELL




**Drill defined over 1,100 m strike**
**Surface expression is >1 km**

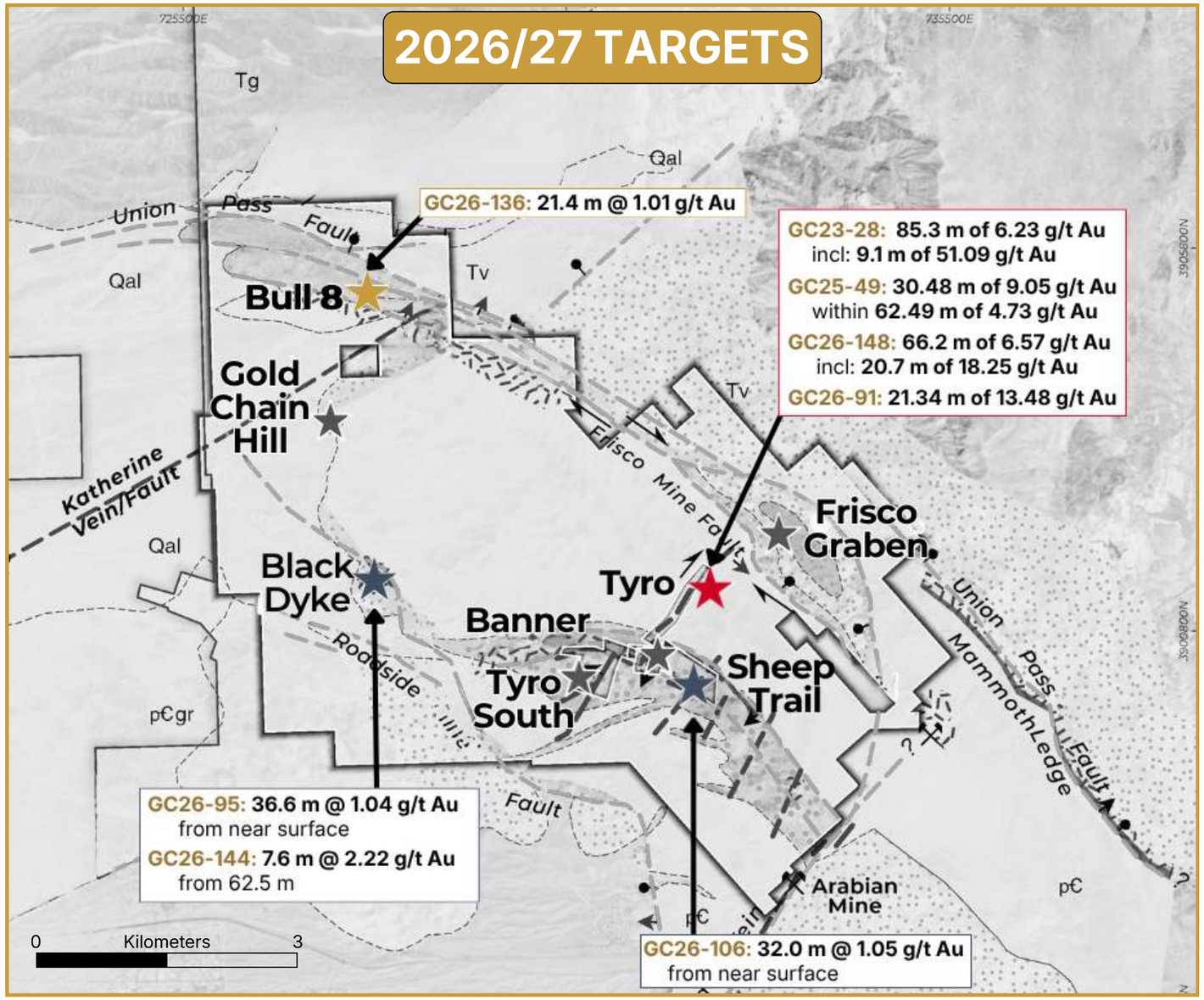
**Conceptual only.** *Model illustrates exploration potential; not a defined mineral resource or reserve*




- **Longitudinal Section Along the NE Tyro Zone Showing Drill Hole Pierce Points, Estimated True Width and Intercept Grade**

- Grades are Colour Coded to Better Illuminate the Shape and Orientation of the High-Grade Zone

***See WPG Press Release dated July 29, 2026***




# Multiple Highly Prospective Targets

***Majority of targets on patented claims***

## Tyro Vein System; Primary resource area

- **Hosted in a ~3.4 km structure** broken up by post mineral faulting
- *See drill highlights on slide 11*

## Black Dyke; Potential resource area

- **36.6m @ 1.04 g/t Au** from surface (GC26-095)
- **21.3m @ 0.92 g/t Au** (GC26-098)
- Broad shallow, oxidized gold zone open along strike & at depth

## Sheep Trail; Potential resource area

- **32.0m @ 1.05 g/t Au** from near surface (GC26-106)
- **19.8m @ 1.42 g/t Au** (GC26-111)
- **7.6m @ 2.41 g/t Au** incl. **1.5m @ 7.75 g/t** (GC26-113)

## Bull 8; District-scale structural corridor confirmed

- **Unlocking ~12 kms of Strike Length**
- **21.4 m @ 1.01 g/t Au** (GC26-136)

## Two drill phases confirm shallow mineralization; historical drilling + geophysics expand the target at depth

**1,230 m** drilled across two phases

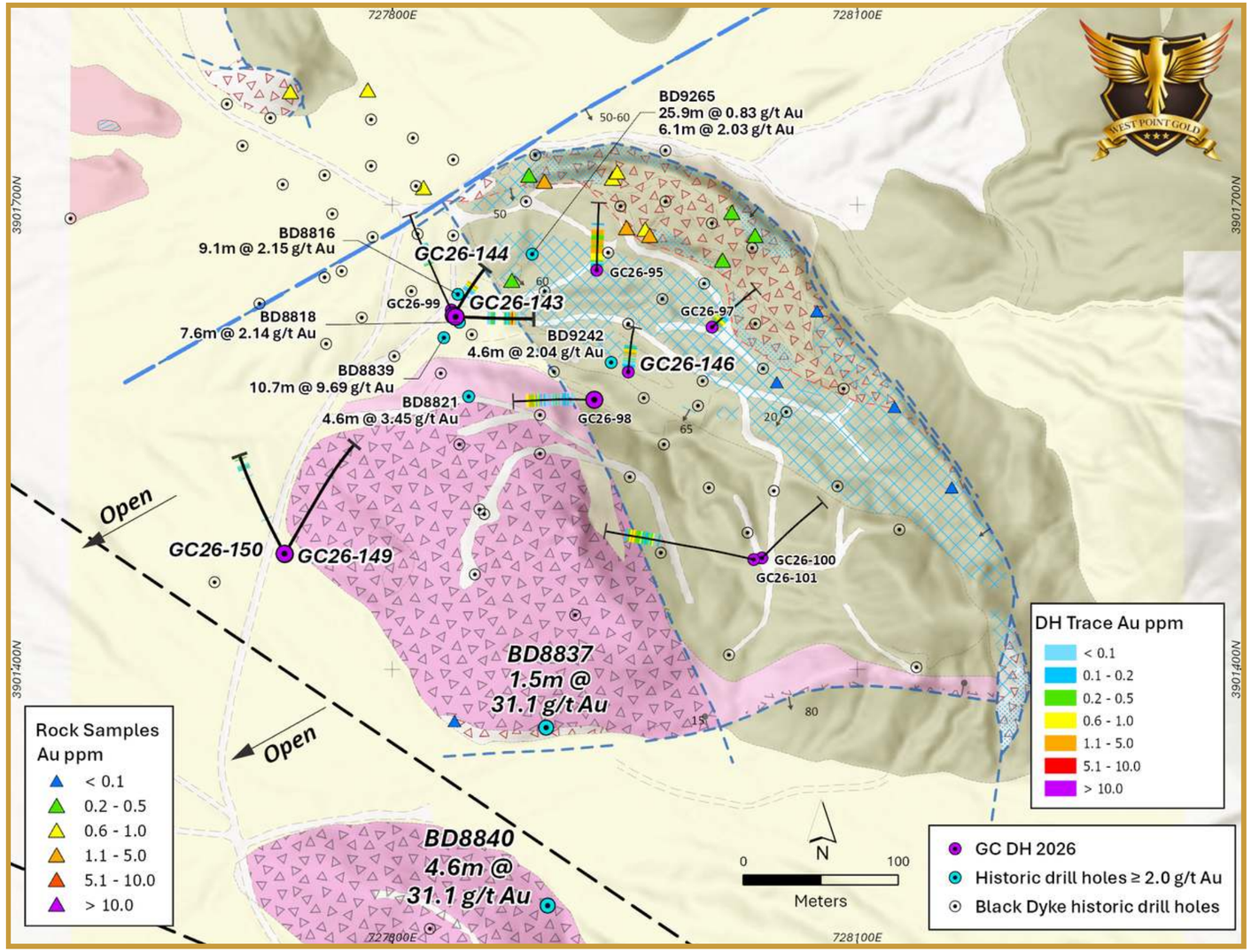
### Why Black Dyke Matters

- Follow-up drilling added **GC26-144, GC26-146 and GC26-143** near surface.
- Historical data: **74 Western States holes** + collar data for 57 ACNC holes.
- Combined drill + geophysics point toward a deeper, potentially higher-grade feeder target.

**Drill Results**

| Hole | Intercept | From |
|---|---|---|
| GC26-095 | **36.6 m @ 1.04 g/t Au** | 0.0 m |
| GC26-098 | **21.3 m @ 0.92 g/t Au** | 21.3 m |
| **GC26-144** | **7.6 m @ 2.22g/t Au** | **62.5 m** |
| GC26-146 | **16.8 m @ 0.90 g/t Au** | 71.6 m |

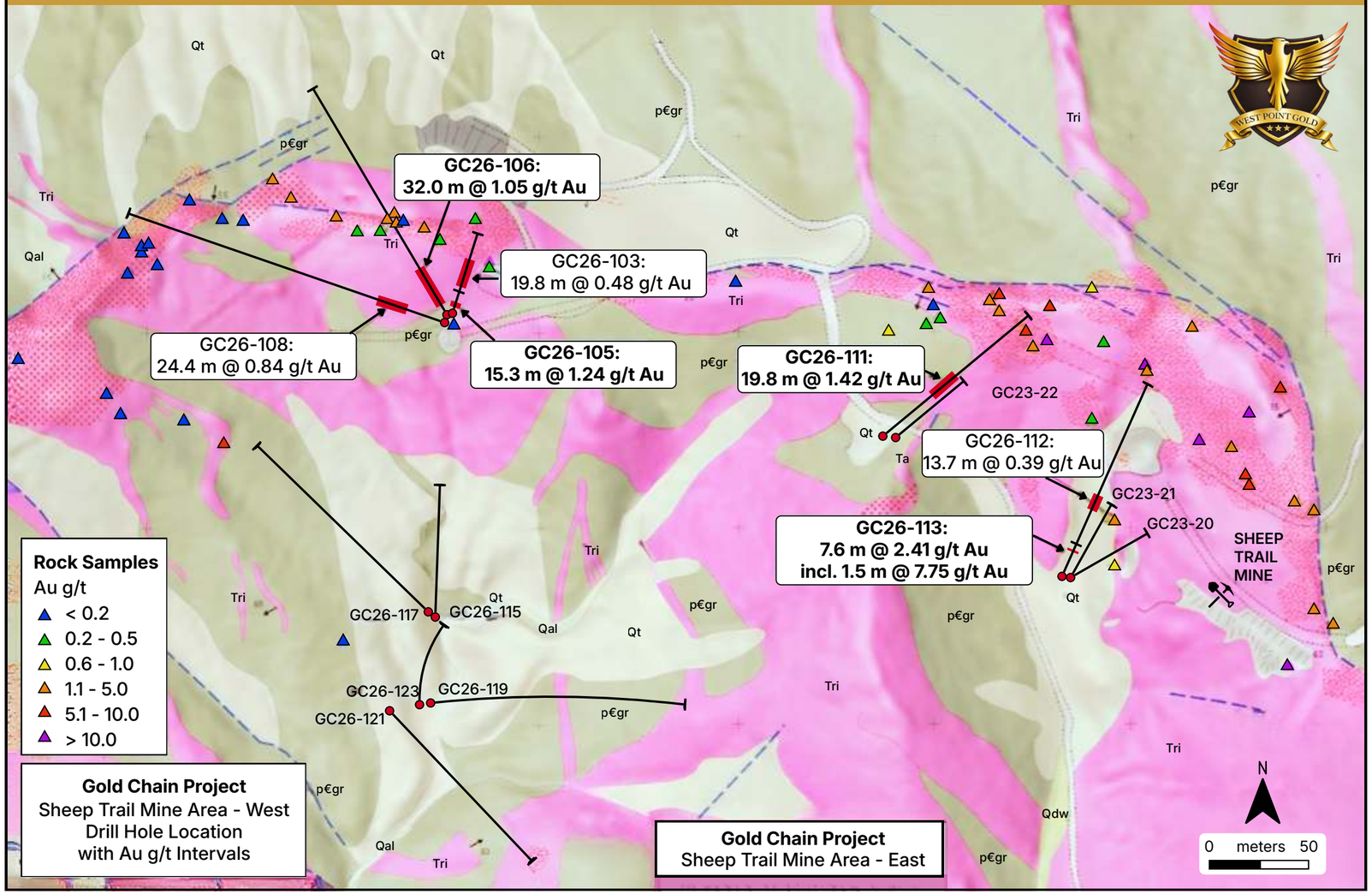
*See WPG Press Releases dated March 17 & August 11, 2026*
*Widths are downhole; true widths reported as >80% of downhole widths.*




**Historical >30 g/t Au intercepts** southwest of WPG drilling are priority confirmation targets; geophysics suggests a NW-trending feeder structure.

# High-grade gold from near surface | > 1 km strike | Supports potential resource at Gold Chain beyond maiden MRE

## GEOLOGIC MAP OF SHEEP TRAIL




*See WPG Press Release dated April 9, 2026*

## DRILL HIGHLIGHTS

**Hole (GC26-)**

- **106:** **32.0 m @ 1.05 g/t Au** from 9.1 m
- **111:** **19.8 m @ 1.42 g/t Au** from 51.8 m
- **105:** **15.3 m @ 1.24 g/t Au**
- **113:** **7.6 m @ 2.41 g/t Au**

## OBSERVATIONS

- ☑ **Mineralization starts near surface (<60 m depth)**
- ☑ Broad intervals of veinlet/breccia hosted gold
- ☑ Consistent grades across multiple step-out holes

## WHY SHEEP TRAIL MATTERS

### Third Potential Resource Area

- ☑ **~ 600 m South of Tyro Main Zone**
- ☑ Distinct mineralized corridor within Gold Chain

### District-Scale Expansion

- ☑ **Step-out drilling confirms multiple parallel zones**
- ☑ Supports thesis of multi-zone resource growth

### Scalable Geology

- ☑ **Structural controls repeat across project**
- ☑ Mineralization hosted in rhyolite dyke complex

# 21.4 m @ 1.01 g/t Au | 12 km structural corridor unlocked | New district-scale target pipeline

## DRILL HIGHLIGHTS

**Hole (GC26-)**

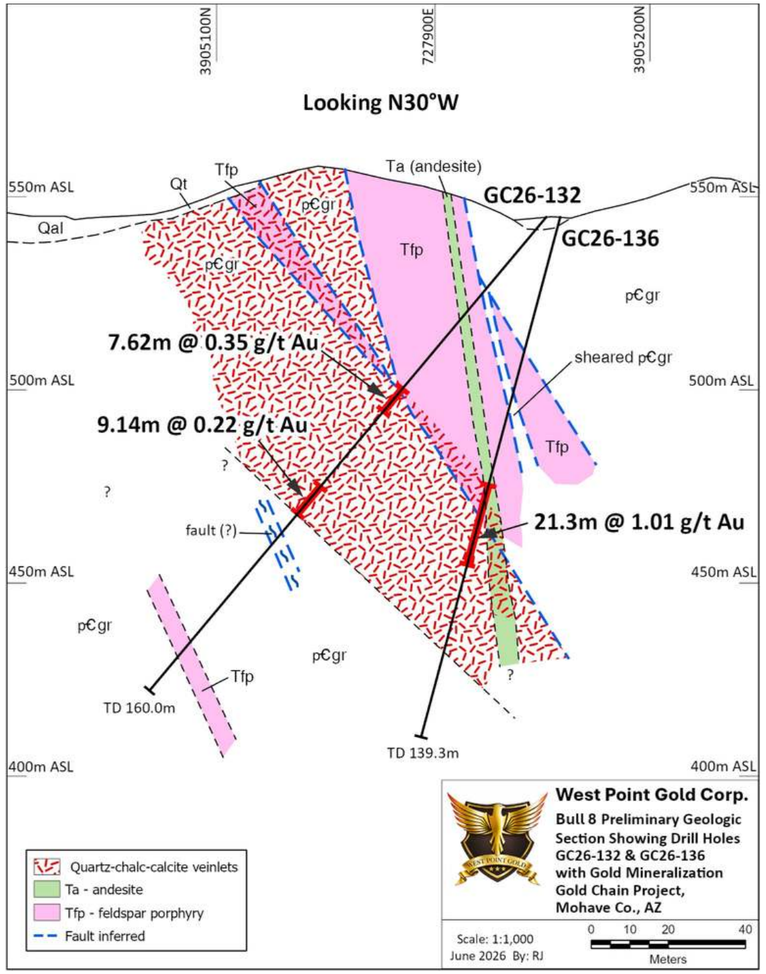
- **136: 21.4 m @ 1.01 g/t Au**
- 130: 12.2 m @ 0.41 g/t Au
- 132: 7.6 m @ 0.35 g/t Au
- 141: 3.1 m @ 0.25 g/t Au

## OBSERVATIONS

- ☑ Mineralization intersected in every drill hole
- ☑ Gold associated with broad shear zone & dike contacts
- ☑ **Gold values increase with depth**
- ☑ Strong alteration, veining, & brecciation throughout corridor

*See WPG Press Release dated June 4, 2026*

## GEOLOGIC SKETCH OF GC26-136 & 132




## FRISCO-UNION PASS CORRIDOR

- ☑ **Demonstrates gold mineralization along major regional structure**
- ☑ Bull 8 located ~6 km NW of Tyro resource area

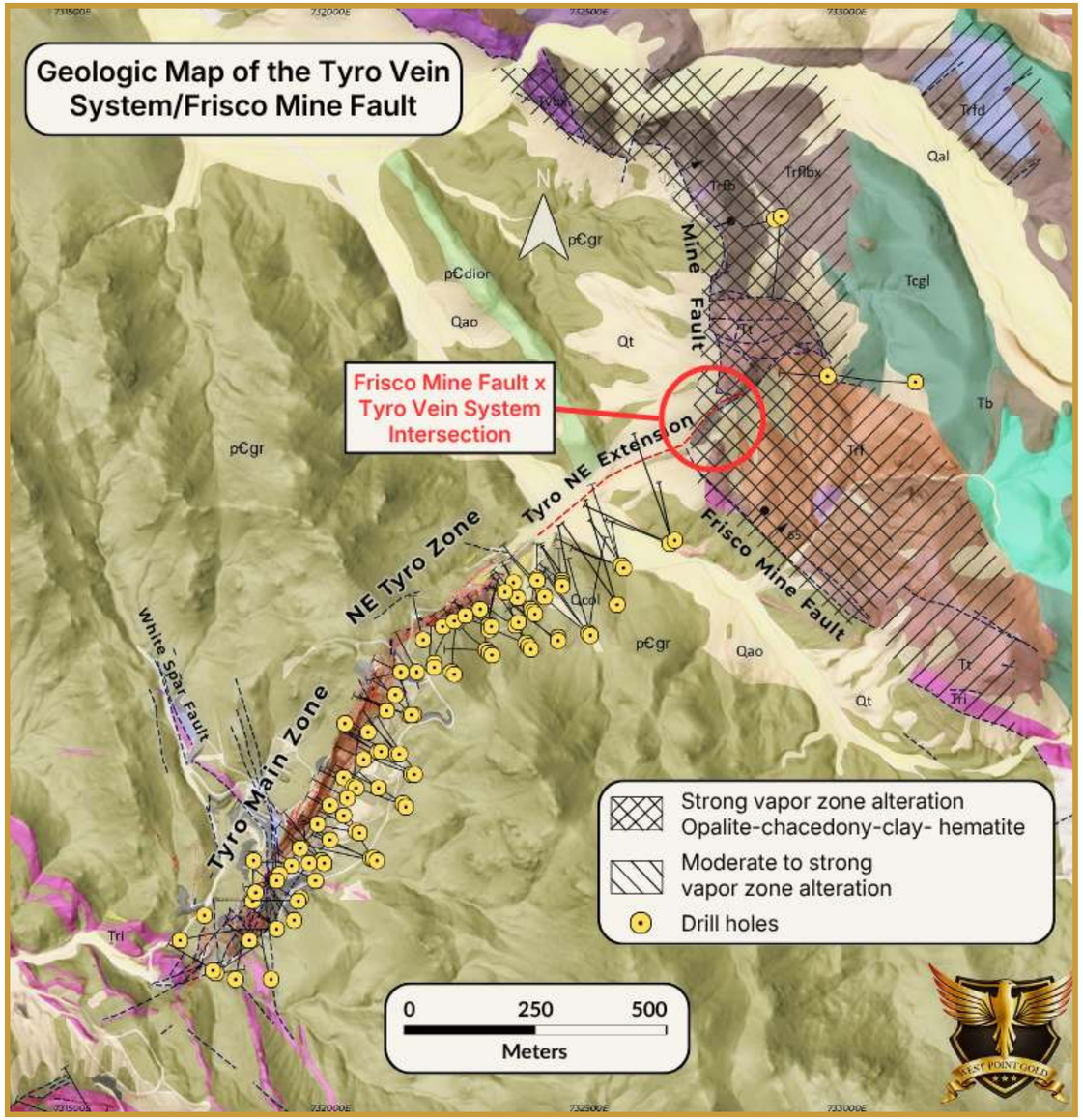
### District-Scale Potential

- ☑ **Structural corridor extends ~12 km across project**
- ☑ Multiple untested targets remain along strike
- ☑ De-risks Frisco Graben and adjacent targets

## EXPANDING DISCOVERY FOOTPRINT

- ☑ **Supports thesis of multiple mineralized corridors at Gold Chain**
- ☑ Potential for additional discoveries beyond current MRE area
- ☑ Early-stage success from property wide target testing program

## 4 km target corridor · Strong epithermal alteration · Deeper boiling zone remains untested



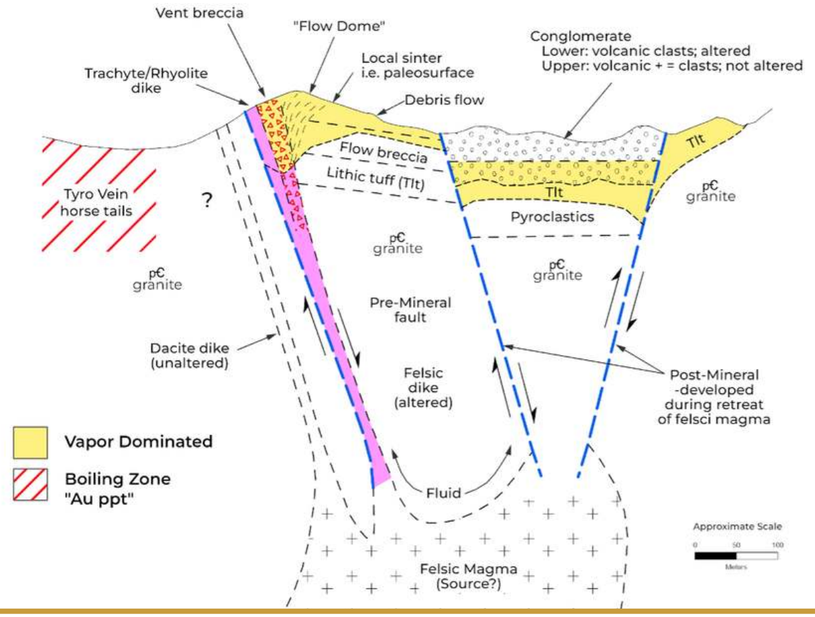

### Target Highlights

- ☑ **District Scale:** target area ~4 km x 750 m
- ☑ Initial drilling returned anomalous gold & alteration
- ☑ Mercury anomalies support concealed epithermal system
- ☑ **High priority deeper drill target remains untested**

### 2026-27 Drilling Objective:

- Follow NE Tyro mineralization toward and beneath the Frisco Graben
- Test the footwall-hanging wall linkage and the deeper boiling zone.

### Conceptual Model



# INDEPENDENT DISCOVERY POTENTIAL

**125+**
Historical Drill Holes

**3**
Advanced Projects

**KINROSS**
Drilling at Jefferson Canyon

**Jefferson Canyon** (Au-Ag)

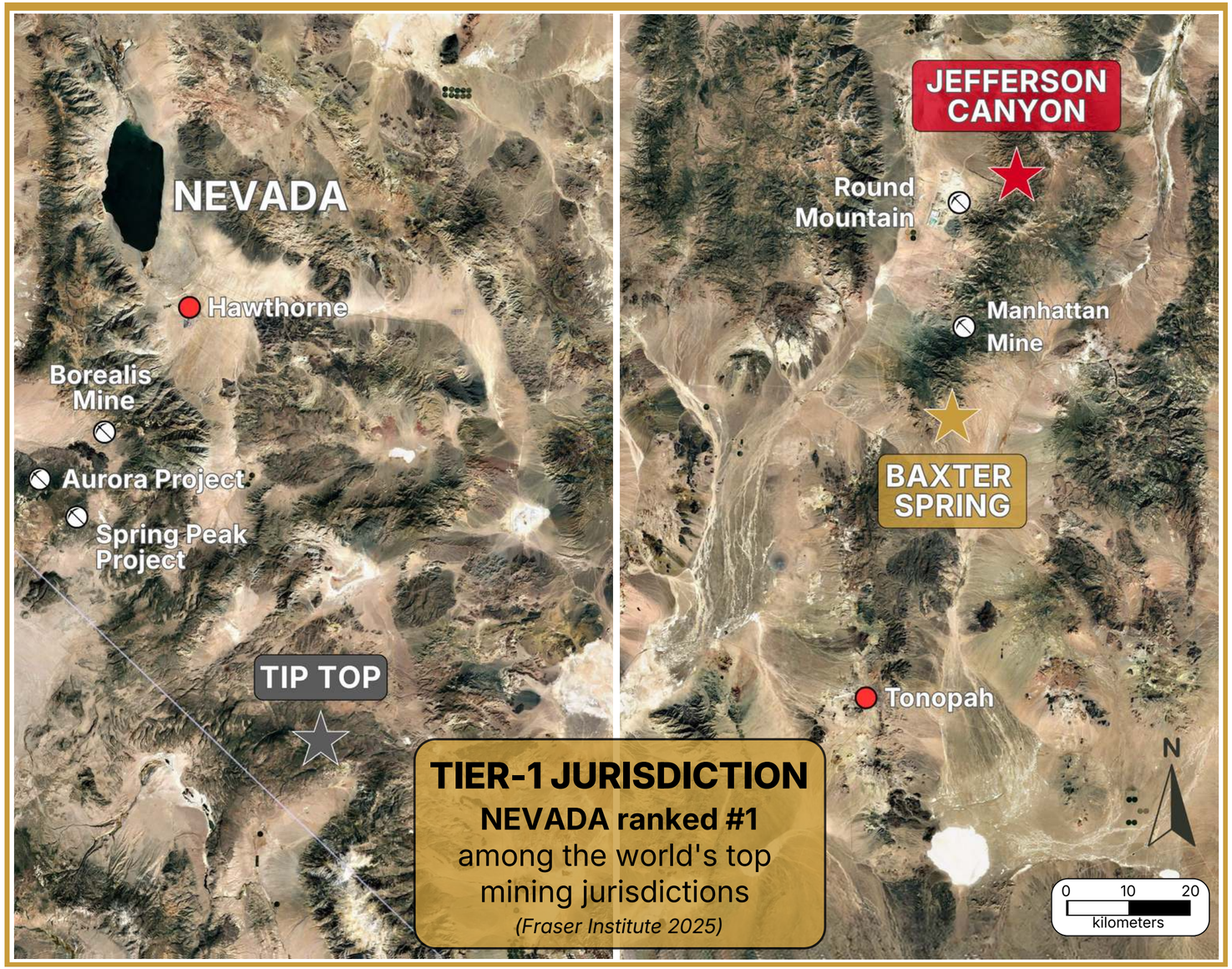
- Kinross drilling underway
- ~7 km from Round Mountain Mine
- 4 km² gold-in-soil anomaly

**Baxter Spring** (Au)

- Near surface gold target
- Historical mining, drilling, & sampling
- Surface work in support of drilling
- Permitting 5,000 m drill program

**Tip Top** (Au-Ag)

- High-grade epithermal system
- ~3 km long gold-in-soil anomaly
- Historical drilling success




**Note:** *Map shown with eastern and western extents aligned at the same horizontal position; approximately 55.8 km of intervening terrain has been truncated for visual clarity and to emphasize the relative positioning of key project areas and nearby deposits.*

# *Kinross-Funded Drilling Underway 7 km from Round Mountain*

KINROSS

**PARTNER;** can Earn 80% **Interest**

**~7 km**
From Round Mountain Mine

**145**
Historical Drill Holes

**4 km²**
Gold-in-Soil Anomaly

**Historical Highlight**

**41.2 m @ 6.4 g/t Au & 402 g/t Ag**

## KINROSS EARN-IN AGREEMENT

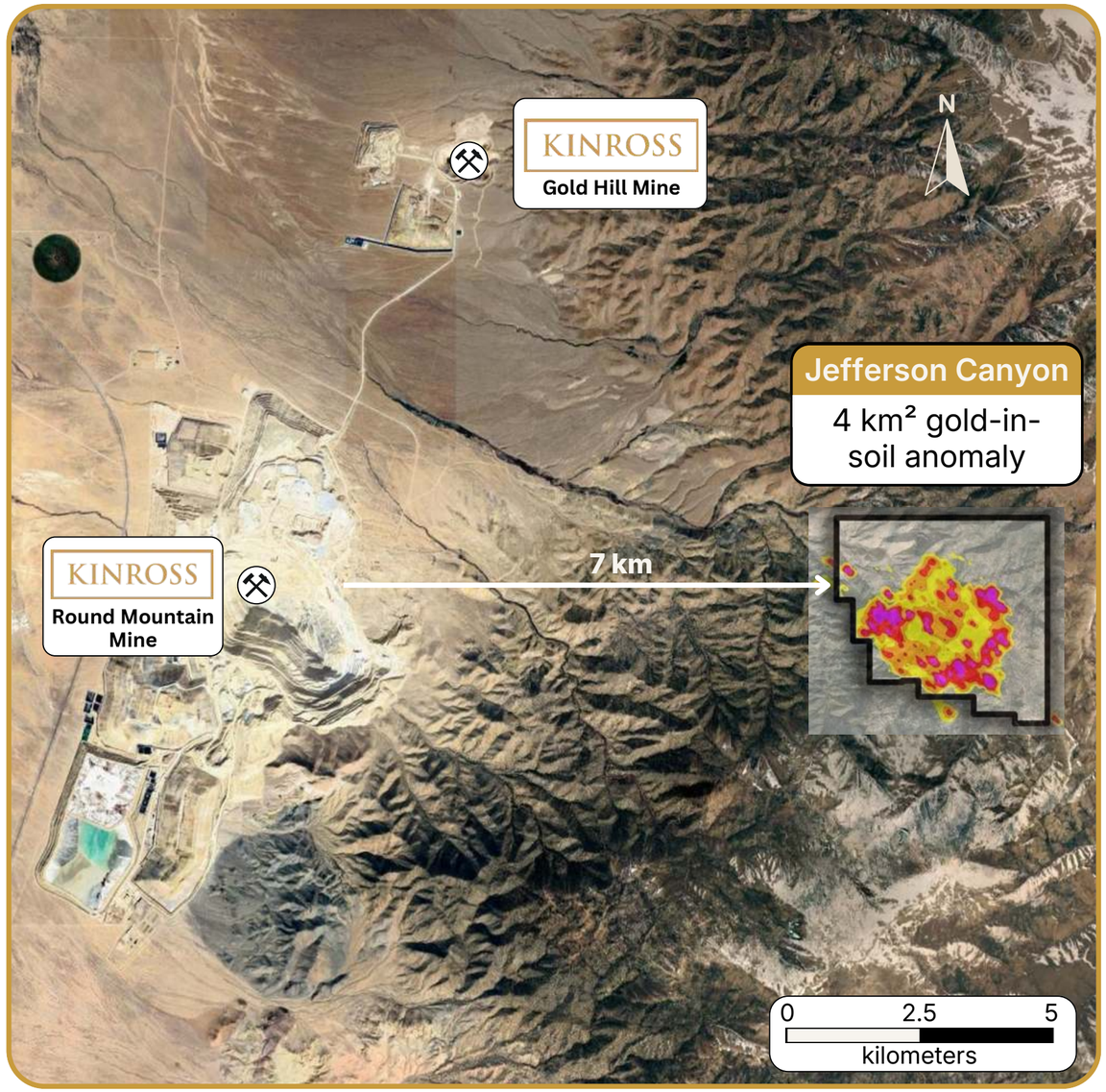
- **Earn up to 80% interest in Jefferson Canyon**
- **US$600,000 minimum exploration spend** (Kinross to keep claims in good standing)
- Up to **US$10M** in total option payments (US$5M for 70% + US$5M for additional 10%)
- **4-Year term** from receipt of drill permit with potential extension
- Interests diluted below 10%; convert to a 1% NSR royalty

## Why it Matters

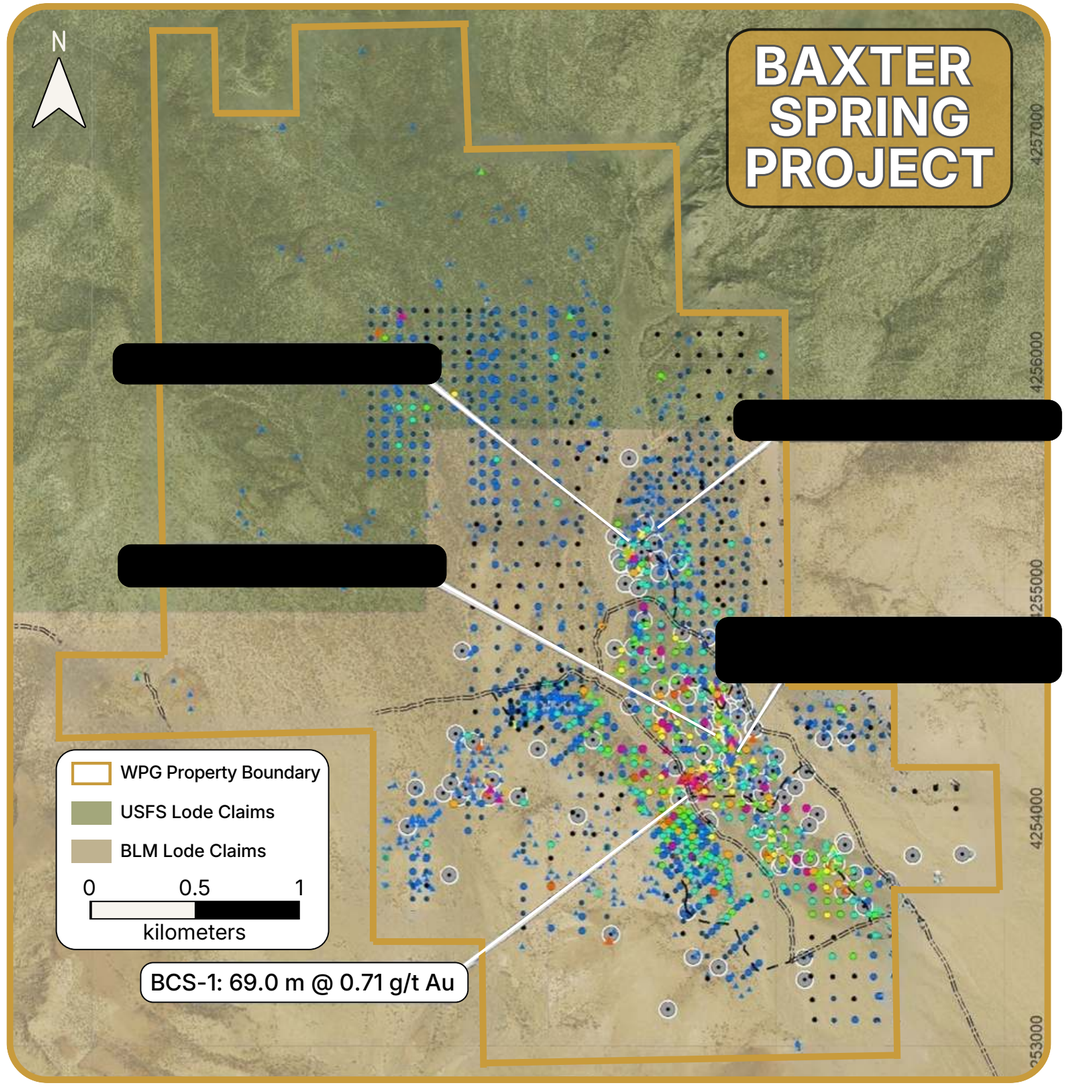
**Adjacent to Round Mountain**
one of Nevada's largest gold producers

**Kinross Funded Exploration**
exploration commitment

**Large Gold Footprint**
similar scale to Round Mountain's 5 km² footprint



# *High-Grade Nevada Gold System | Near-Term Drill Catalyst*




**128**
**Historical Drill Holes**

**~13,000 m**
Historical Drilling

**60.3 g/t Au[1]**
Best Historical Result

**5,000 m**
Permitting Underway

## District Context

Positioned between the **Round Mountain & Tonopah districts;** one of Nevada's most productive gold belts

Ongoing exploration activity in the district

**Adjacent to Scorpio Gold's Manhattan District**; 20 km south of the historical Manhattan Mine

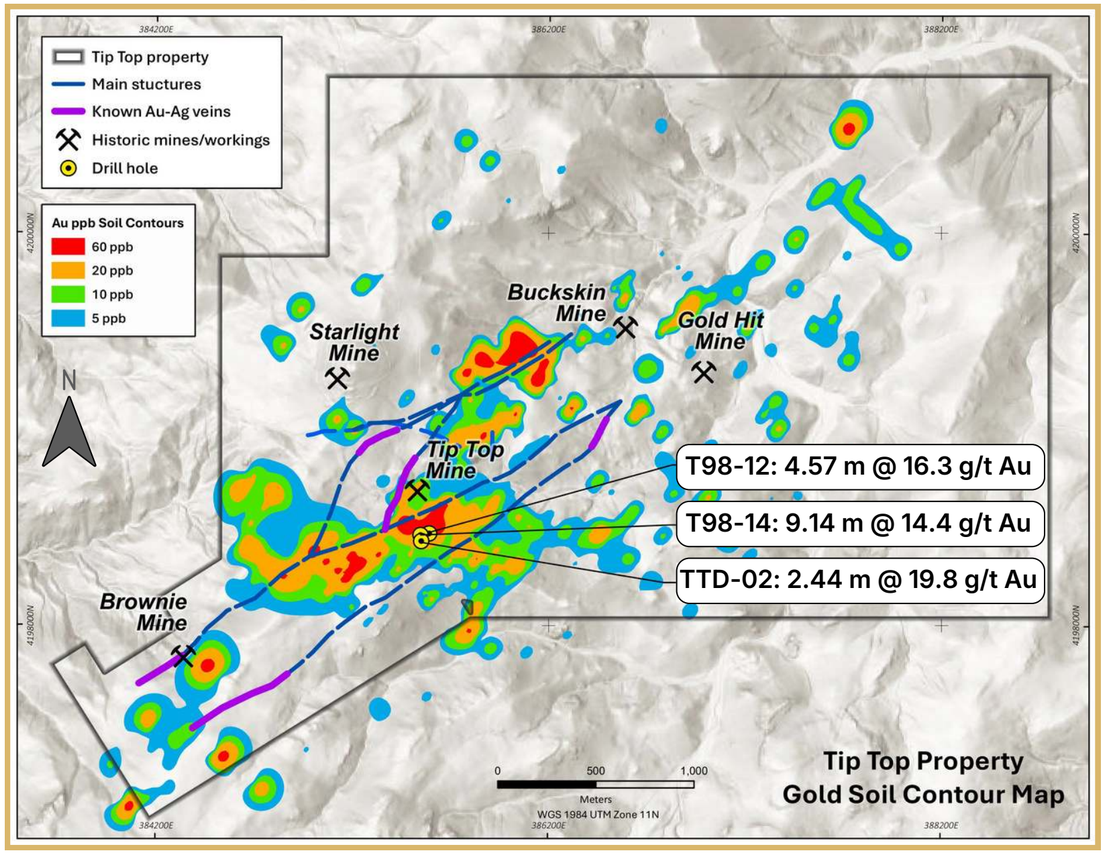
## Why Baxter Spring?

- ☑ **Multiple gold zones** within ~300 m of surface
- ☑ **Historical drilling highlights:**
  - (1) **12.2 m @ 60.3 g/t Au**
  - **7.6 m @ 8.81 g/t Au**
  - **24.4 m @ 2.49 g/t Au**
- ☑ Strong alteration footprint; **expansion potential**



# *High-Grade Gold System Along a Multi-Kilometre Trend*

Multi-kilometer gold-in-soil anomaly; multiple historical mines



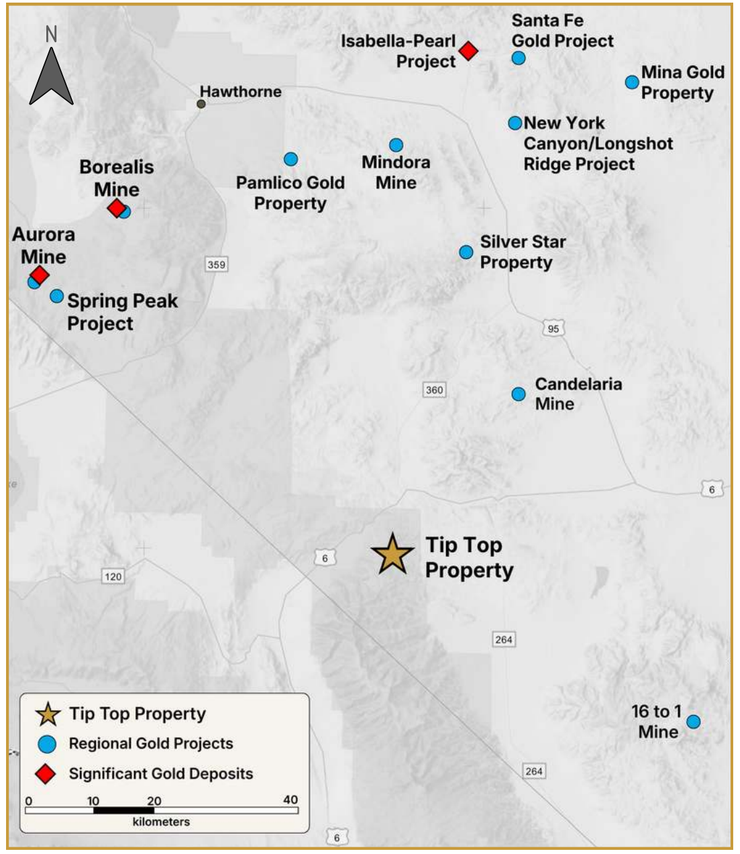

| 156 | ~7,300 m | 19.8 g/t Au[1] | ~6,900 oz |
|---|---|---|---|
| **Historical Drill Holes** | Historical Drilling | Best Historical Result | Historical Production |

## Why Tip Top?

- ☑ **Historical producer ~6,900 oz;** two veins
- ☑ **Historical drill highlights:**
  - **(1) 2.44 m @ 19.82 g/t Au;** TTD-002
  - **4.57 m @ 16.31 g/t Au;** T98-12
  - **9.14 m @ 14.42 g/t Au;** T98-14
- ☑ Multi-kilometer gold + mercury anomaly

## District Context

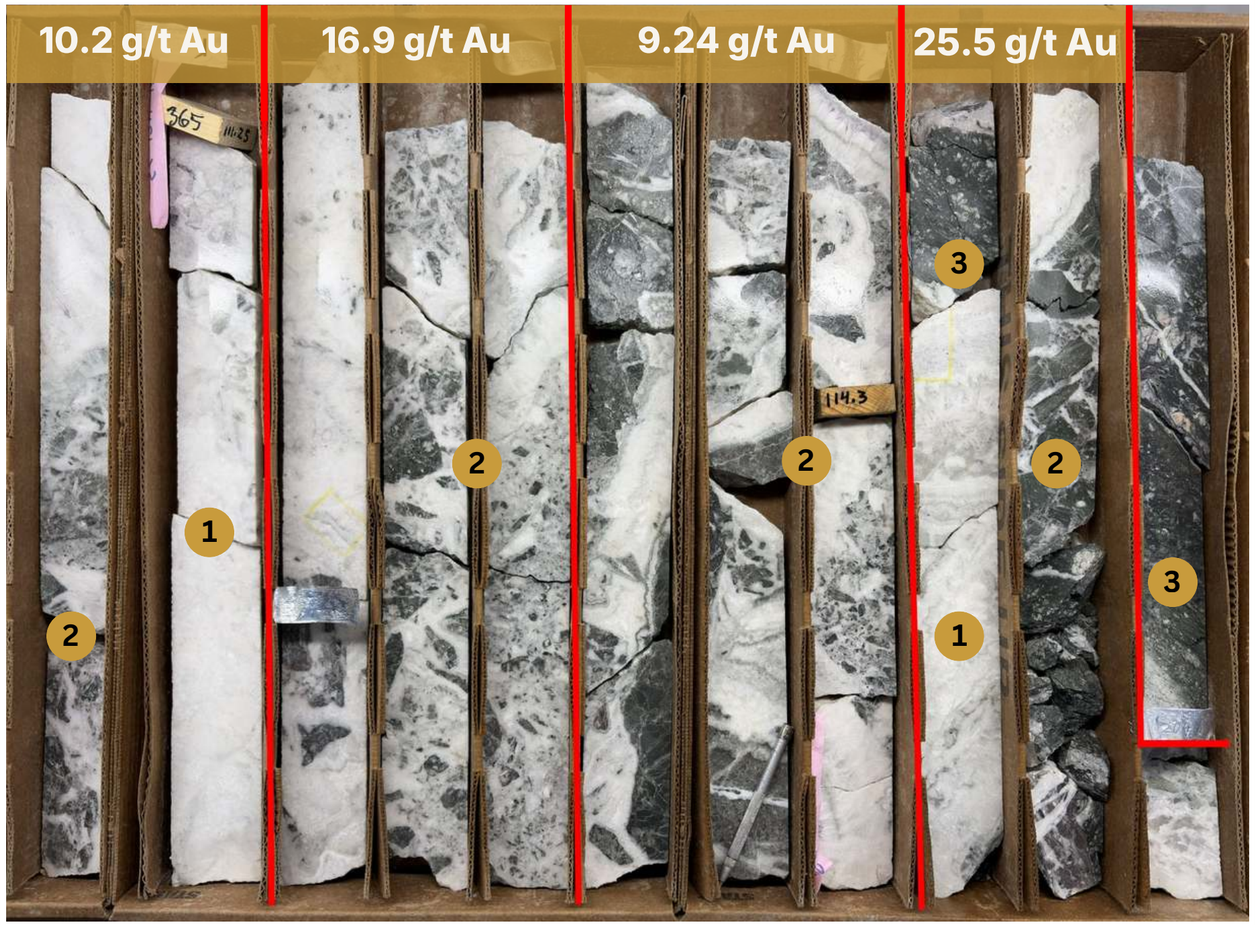
- **Located within a productive Nevada epithermal belt**
- **Near Borealis, Aurora, and Spring Peak Mines**
- **Multiple historical mines along trend**
- **Ongoing exploration activity nearby**




## NEXT STEPS

- **Advance permitting**
- **Integrate geological model**
- **Plan maiden drill program**

## HOLE GC26-134: High-Grade Portions of NE Tyro Vein[1]




*The zone is comprised of discrete quartz-chalcedony-carbonate veins **(1)** and zones of hydrothermal brecciation **(2)** within altered Precambrian granite and amphibolite country rock. Veins display massive, colloform-crustiform banded, and/or lattice (silica after bladed calcite) textures, suggesting multiple episodes of hydrothermal fluid emplacement and boiling in a long-lived structural zone. Breccias have angular to subangular clasts of propylitized, silicified and/or argillized wall rock, with subordinate amounts of vein material. Breccia cement is comprised of white, massive quartz +/- carbonate or fine-grained grey quartz. The wall rock locally shows strong ductile fabric development **(3)**, which appears to be concordant to the bottom vein contact in this interval.*

## Gold Chain

- ☑ **Advancing a Maiden Resource Estimate**
- ☑ **~30,000 m Drill Program underway**
- ☑ **Ongoing Drill Results**

## Nevada Projects

- ☑ **Jefferson Canyon** - Kinross Partnership
  - Kinross Drilling Underway
- ☑ **Baxter Spring**
  - Surface work in support of drill program

## Well Funded

- ☑ **~$25.1 M**[2]
- ☑ Additional **~$4.8 M** potential warrant proceeds

*[1] See WPG press release date June 23, 2026*
*[2] Working Capital as at June 30, 2026; Financial Statements*

# WEST POINT GOLD CORP.


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*Corporate Communications*

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## FOLLOW



***RC Drilling at Black Dyke, Gold Chain** (April 2025)*

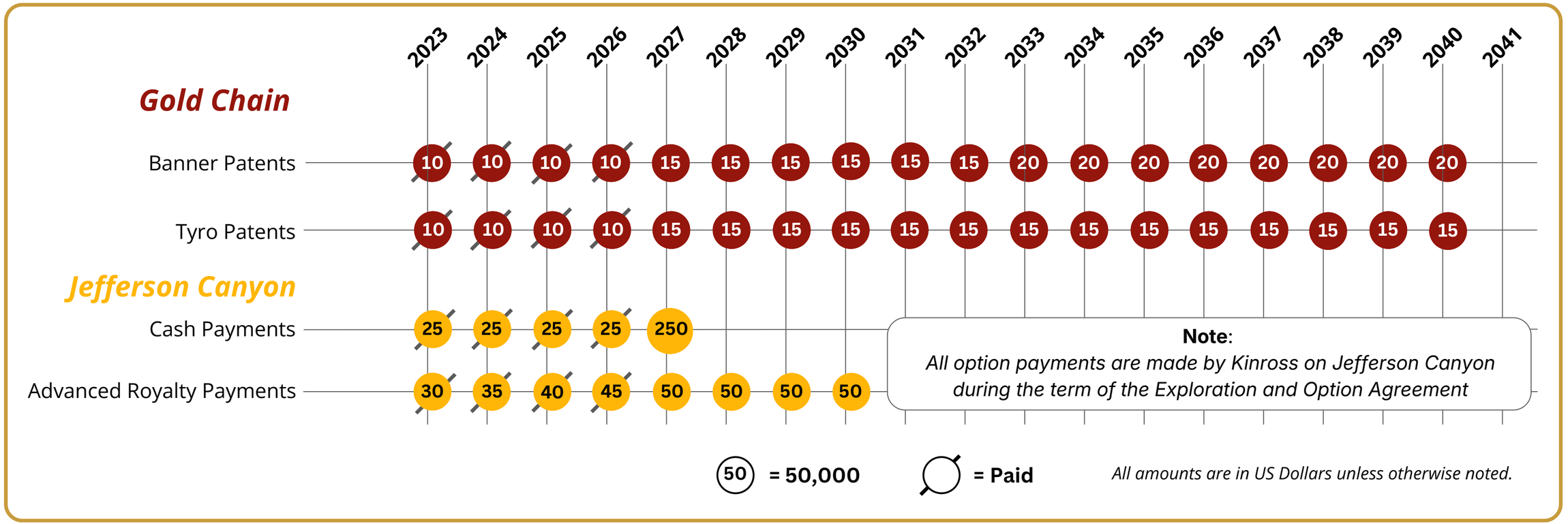
# APPENDIX

*Historical exploration cut exposing quartz breccia associated with gold mineralization at Tyro Main Zone.*



| EXPIRATION | WARRANTS | EXERCISE PRICE | POTENTIAL PROCEEDS |
|---|---|---|---|
| 10-JUN-2027 | 53,334 | $ 0.45 | $ 24,000 |
| 10-JUN-2027 | 6,599,400 | $ 0.55 | $ 3,629,670 |
| 19-FEB-2028 | 1,045,455 | $ 1.10 | $ 1,150,001 |
| TOTAL | 7,698,189 | $ 0.62[1] | $ 4,803,671 |

*~ 6.65M @ ~$0.55/warrant, expire in 2027*
*~ 1.05M @ $1.10/warrant, expire in 2028*
*(1) weighted-average exercise price*
*As at November 15, 2026*


2023
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2041
Gold Chain
Banner Patents
10 10 10 10 15 15 15 15 15 15 20 20 20 20 20 20 20 20
Tyro Patents
10 10 10 10 15 15 15 15 15 15 15 15 15 15 15 15 15 15
Jefferson Canyon
Cash Payments
25 25 25 25 250
Advanced Royalty Payments
30 35 40 45 50 50 50 50
Note:
All option payments are made by Kinross on Jefferson Canyon during the term of the Exploration and Option Agreement
50 = 50,000
= Paid
All amounts are in US Dollars unless otherwise noted.

# Gold Chain

### Banner Patented Claims

Option to BUY the claims at any time for US$1,500,000

A 1% NSR covering these claims only.

### Tyro Patented Claims

Option to BUY the claims at any time for US$500,000

A 1% NSR covering these claims only. West Point Gold has a right of first refusal on the royalty

# Jefferson Canyon

Option to BUY the claims at any time for US$500,000 on or before March 14, 2032

- 28 claims are subject to a 3% NSR of which, 2% can be bought back for US$1M per 1%
- 29 claims are subject to a 3% NSR of which, 2% can be bought back for US$1M per 1%

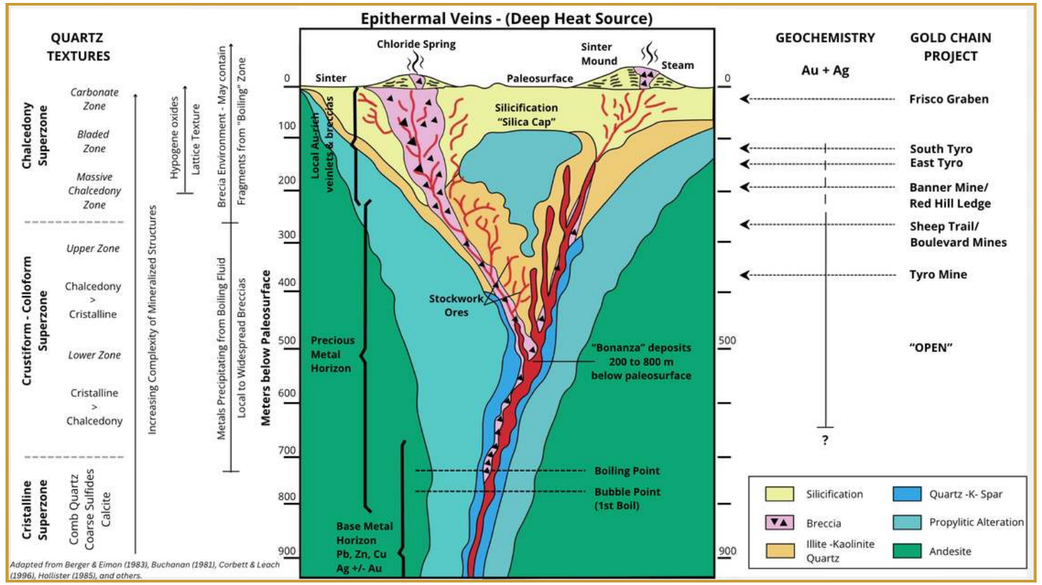
**All option payments made by Kinross during the term of the Exploration and Option Agreement*

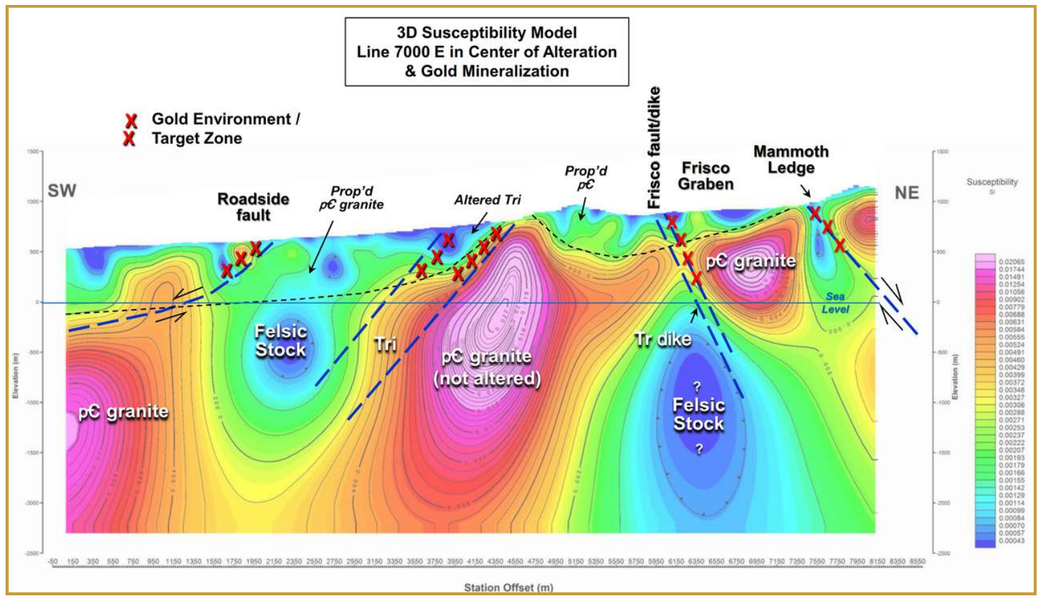
# Baxter Spring

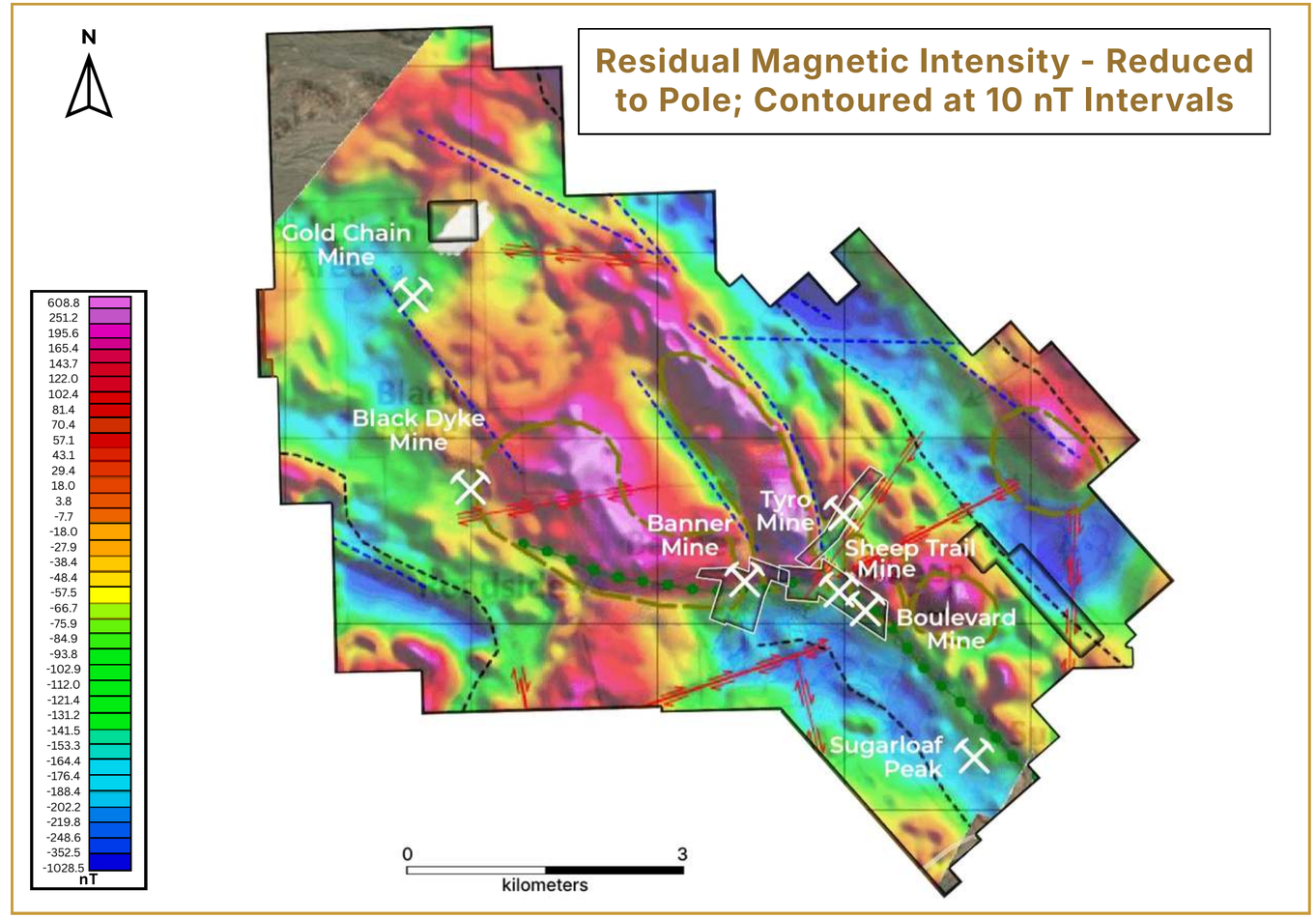
- **100% owned by West Point Gold**
- 132 claims are subject to a 2% NSR

# Tip Top

- **100% owned by West Point Gold**



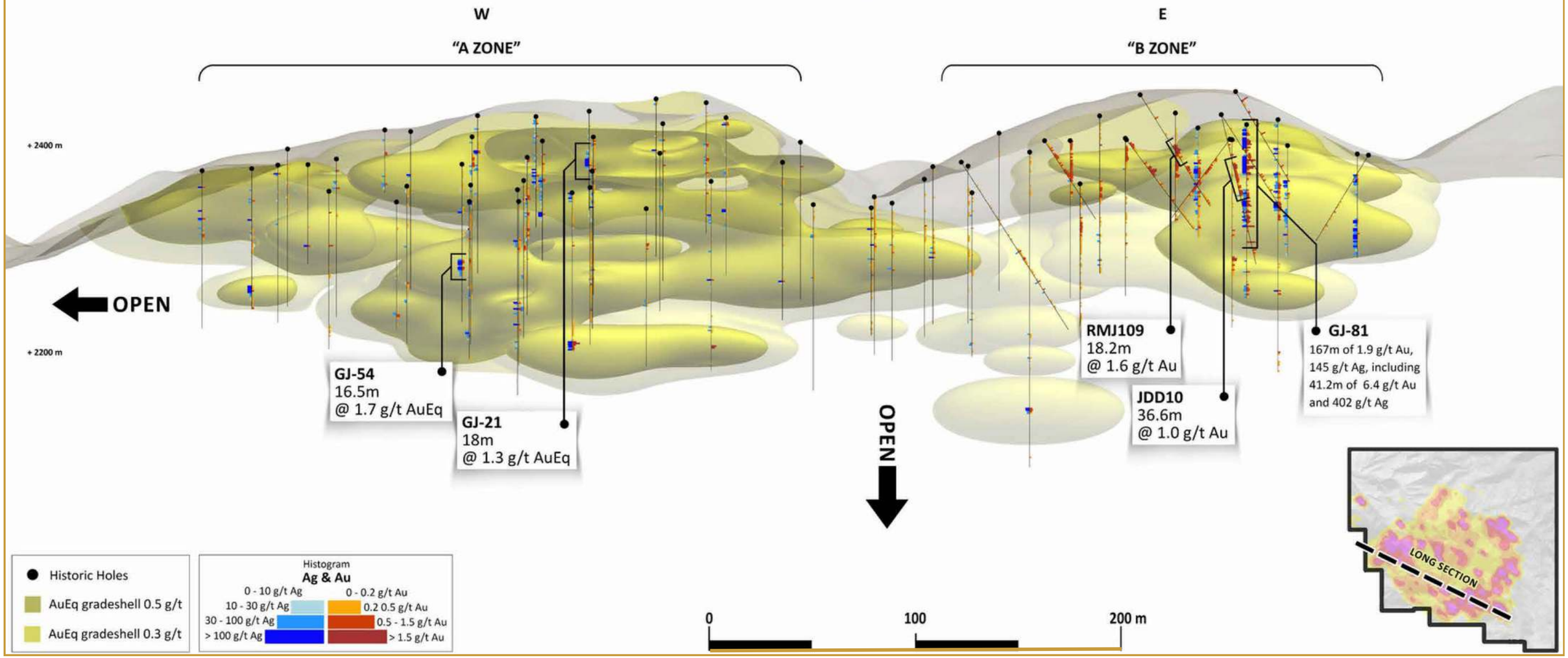




## 10 nT Intervals in Gold Exploration:

- **Association with Gold:** *Although gold itself is not magnetic, it often occurs alongside magnetic minerals (e.g., magnetite or pyrrhotite) or near structural features that can be traced with magnetic data.*
- **Structural Mapping:** 10 nT intervals provide sufficient sensitivity to detect subtle faults, folds, or lithological contacts—important controls for gold mineralization.

# Section along the Jefferson Canyon Fault showing historic drilling and the 0.3 g/t & 0.5 g/t AuEq grade shell




***Conceptual only.*** *Model illustrates exploration potential; not a defined mineral resource or reserve. Quantities and grades are conceptual, and further exploration is required for definition.*

# Drilling Assay Highlights: Source key for superscript references

### References 1–10

| Ref. | Date | Hole ID(s) | Source |
|---|---|---|---|
| 1 | Apr. 22, 2025 | GC25-049 | West Point Gold press release |
| 2 | Nov. 25, 2025 | GC25-081 | West Point Gold press release |
| 3 | Jan. 6, 2026 | GC25-088 | West Point Gold press release |
| 4 | Feb. 25, 2026 | GC26-091 | West Point Gold press release |
| 5 | Jun. 23, 2026 | GC26-148 | West Point Gold press release |
| 6 | Apr. 28, 2026 | GC26-140; GC26-151 | West Point Gold press release |
| 7 | Jul. 14, 2026 | GC26-159 | West Point Gold press release |
| 8 | Jun. 23, 2023 | GC23-023 | West Point Gold press release |
| 9 | Jan. 15, 2025 | GC24-030 | West Point Gold press release |
| 10 | Apr. 23, 2026 | GC26-125 | West Point Gold press release |



*Reverse Circulation drilling at Tyro, May 2025*

# CATALYSTS & MARKET PERFORMANCE

## APPENDIX SOURCE REFERENCES | NOV 1, 2024 – OCT 31, 2026

| PR # | DATE | ANNOUNCEMENT |
|---|---|---|
| 1 | Nov 26, 24 | Merger completion |
| 2 | Dec 23, 24 | WPG trading begins |
| 3 | Jan 15, 25 | GC24-30/31 drill results |
| 4 | Jan 23, 25 | GC24-29,32-36 results |
| 5 | Feb 19, 25 | Gold Chain land expansion |
| 6 | Feb 24, 25 | Infill sampling results |
| 7 | Feb 26, 25 | Drilling resumes |
| 8 | Mar 19, 25 | Tyro drill results 38-39 |
| 9 | Mar 31, 25 | Drill program expansion / Frisco |
| 10 | Apr 3, 25 | Tyro results 37,40,41 |
| 11 | Apr 16, 25 | Tyro results 42-46 |
| 12 | Apr 22, 25 | Tyro results 47-49 |
| 13 | May 1, 25 | Tip Top royalty eliminated |
| 14 | May 15, 25 | Tyro results 50-52 |
| 15 | May 29, 25 | C$7M private placement announced |
| 16 | Jun 10, 25 | C$8M financing closes |
| 17 | Jun 17, 25 | NE Tyro drill results |
| 18 | Jul 8, 25 | NE Tyro drill results |
| 19 | Jul 10, 25 | Preliminary metallurgy |
| 20 | Jul 17, 25 | Tyro Main drill results |
| 21 | Aug 6, 25 | Frisco Graben drilling results |
| 22 | Aug 7, 25 | VRIFY engagement |
| 23 | Sep 4, 25 | 10,000m drill program planned |
| 24 | Sep 16, 25 | Baxter Spring acquisition agreement |
| 25 | Oct 3, 25 | Baxter Spring acquisition closes |
| 26 | Oct 6, 25 | Tyro Main drill results 68-69 |
| 27 | Oct 28, 25 | Tyro Main drill results 65-70 |
| 28 | Nov 5, 25 | NE Tyro results 76-78 |
| 29 | Nov 12, 25 | Tyro Main results 71-79 |
| 30 | Nov 25, 25 | NE Tyro results 80-81 |
| 31 | Dec 16, 25 | C$3M warrants / second rig |
| 32 | Dec 17, 25 | NE Tyro results 82-84 |
| 33 | Jan 6, 26 | NE Tyro results 85-88 |
| 34 | Jan 26, 26 | C$20M financing / upsize |
| 35 | Feb 19, 26 | C$25M financing closes |
| 36 | Feb 23, 26 | TSX Venture 50 |
| 37 | Feb 25, 26 | NE Tyro drill results 89-93 |
| 38 | Mar 17, 26 | Black Dyke drill results |
| 39 | Mar 23, 26 | Drill program expands to 20,000m |
| 40 | Apr 9, 26 | Sheep Trail drill results |
| 41 | Apr 22, 26 | Metallurgy up to 92% recovery |
| 42 | Apr 23, 26 | Tyro Main drill results |
| 43 | Apr 28, 26 | NE Tyro extension drill results |
| 44 | May 26, 26 | OTCQX upgrade |
| 45 | Jun 4, 26 | Bull 8 drill results |
| 46 | Jun 9, 26 | NE Tyro drill results |
| 47 | Jul 9, 26 | NE Tyro high-grade results |
| 48 | Jul 14, 26 | NE Tyro depth extension |
| 49 | Jul 29, 26 | NE Tyro high-grade continuity |
| 50 | Aug 5, 26 | Tyro Main drill results |
| 51 | Aug 11, 26 | Black Dyke second phase results |
| 52 | Aug 17, 26 | Black Dyke/Bull 8 royalty buyback |
| 53 | Sep 9, 26 | 30,000m drilling program announced |
| 54 | Oct 1, 26 | Kinross starts Jefferson Canyon drilling |
| 55 | Oct 29, 26 | C$4.1M warrant proceeds |
| 56 | Nov 17, 26 | Gold Chain drilling commences |

**Drill Results** **Finance & Treasury** **Project Advancement** **Corporate Milestones**